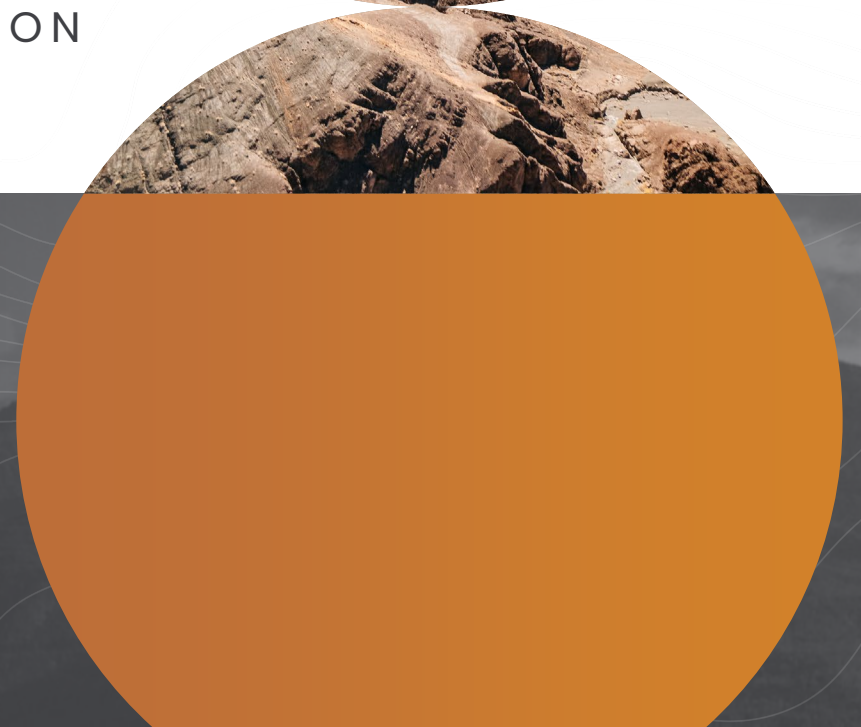




SUPER COPPER CORP.

UNLOCKING VALUE THROUGH STRATEGIC EXPLORATION

CSE: CUPR | OTC: CUPPF



Corporate Presentation

Q4 2024

Disclaimer: Forward-Looking Statements



Super Copper Corp. (the “Company”), certain statements contained in this presentation constitute “forward-looking information” or “forward-looking statements” (collectively, “forward-looking statements”) within the meaning of applicable Canadian and United States securities laws relating to, without limitation, expectations, intentions, plans and beliefs, including information as to the future events, results of operations and the Company’s future performance (both operational and financial) and business prospects. In certain cases, forward-looking statements can be identified by the use of words such as “expects”, “estimates”, “forecasts”, “intends”, “anticipates”, “believes”, “plans”, “seeks”, “projects” or variations of such words and phrases, or state that certain actions, events or results “may” or “will” be taken, occur or be achieved. Such forward-looking statements reflect the Company’s beliefs, estimates and opinions regarding its future growth, results of operations, future performance (both operational and financial), and business prospects and opportunities at the time such statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or circumstances should change. Forward-looking statements are necessarily based upon a number of estimates and assumptions made by the Company that are inherently subject to significant business, economic, competitive, political and social risks, uncertainties and contingencies. Forward-looking statements are not guarantees of future performance. In particular, this presentation contains forward-looking statements pertaining, but not limited, to: the Company’s vision, mission and strategic commitments; exploration and development of the Cordillera Project; the Company acquiring additional copper assets; global demand and supply dynamics for the copper market, global copper deficits, demand for copper, potential for high-grade copper and silver mineralization, the offering, the anticipated size and closing date of the offering, the use of funds of the offering, expectations regarding the price of silver and copper and sensitivity to changes in such prices; industry conditions and outlook pertaining to the copper and silver market; expectations respecting future competitive conditions; industry activity levels; and the Company’s objectives, strategies and competitive strengths. Michael B. Dufresne, M.Sc., P. Geol., P.Geo., a Qualified Person as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects, has reviewed and approved the scientific and technical information contained in this presentation.

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With respect to the forward-looking statements contained in this presentation, assumptions have been made regarding, among other things: current and future copper prices; future global economic and financial conditions; demand for copper and related products, and the supply of copper; the accuracy and veracity of information and projections sourced from third parties respecting, among other things, future industry conditions and demand for copper; and, where applicable, each of those assumptions set forth in the footnotes provided herein in respect of particular forward-looking statements.

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Disclaimer: Forward-Looking Statements



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Vision, Mission, and Strategic Commitments



VISION

- ✓ **Become a leading exploration and development company** through discovering high-quality copper assets
- ✓ **Uncover and validate** copper targets, starting with our cornerstone project, the Cordillera Cobre Project
- ✓ **Facilitate energy initiatives** by providing a reliable supply of high-grade copper



MISSION

- ✓ **Maximize shareholder value** through the discovery, acquisition, and development of valuable copper exploration targets
- ✓ **Prioritize safety**, environmental stewardship, and positive stakeholder relations
- ✓ **Continuously innovate** and seize opportunities to expand our copper portfolio



OUR COMMITMENT

- ✓ **Operational excellence** and innovation in our exploration and development initiatives
- ✓ **Environmental stewardship**, aiming to minimize our footprint and contribute to a sustainable, low-carbon economy
- ✓ **Building a prosperous future** for our stakeholders while implementing our vision and mission.

Executive Summary



SUPER COPPER CORP.

Trading Symbols
CSE: CUPR | OTC: CUPPF
www.supercopper.com

Super Copper is a new mining exploration company focused on the acquisition, exploration and development of copper and precious metal projects. Its primary exploration project is located in Atacama, Chile, a region with one of world's richest copper belts and in the presence of global majors.



BRIEF OVERVIEW OF LOCATION



PROJECT
CORDILLERA COBRE

LOCATION
CHILE, ATACAMA PROVINCE

AREA
7,430 HECTARES

With extensive local expertise from joint venture partner and existing copper sample grades, Super Copper Corp. has forged a strategic alliance that has the company well positioned for further exploration and development.



INTRODUCTION TO THE CORDILLERA PROJECT

Significant consolidated land package in one of the most renowned copper-gold districts globally. Based on historical data, the Cordillera project has the potential to host copper:

▶ 3 targets areas for **Copper**



▶ Immediate **Exploration**



▶ Option for **Up to 100%**



Clear, well-timed strategy for immediate exploration and subsequent planned drilling at depth

1. Leverage positive historical drill results and geological data to refine exploration strategy.
2. Finalize all regulatory approvals and licensing to ensure smooth project advancement.
3. Launch an aggressive drilling campaign of potentially 2,000+ meters, aimed at unlocking the full potential of the property.

Copper Market Overview



CURRENT GLOBAL DEMAND AND SUPPLY DYNAMICS



RISING DEMAND

Demand for copper will keep growing because of its crucial role in energy production, renewable power, battery technologies, and energy-efficient equipment. Our future world will be based on automation and electrification.



SUPPLY CONSTRAINTS

The copper futures market is showing supply constraints. Factors like aging mines, declining ore grades, and project delays contribute to a potential supply shortfall. The Head of Metals, BloombergNEF predicts a global supply deficit of 4.5 million tons by 2025².



FAVORABLE COPPER PRICES

As of Q3 2024, copper prices have remained strong, exceeding \$4.10/lb. These high prices are supported by the current supply-demand dynamics, with forecasts indicating potential for further strength in the copper market.

EXPECTED FUTURE TRENDS

The World Bank estimates that the demand for copper could **soar by up to 315%** by 2050 compared to 2018 levels, mainly driven by its use in automation technologies and new construction, especially in emerging markets.



The market is increasingly favoring mining operations that implement sustainable and responsible practices. Companies adopting such strategies are more likely to secure investment and thrive in the long run.

THE KEY ROLE OF COPPER IN ADVANCED TECHNOLOGY

Copper's high electrical conductivity is pivotal in powering advanced technologies, from high-performance computing (driven by artificial intelligence and crypto) to 5G infrastructure. As technology and automation continues its rapid advancement and integration into daily life, copper's role becomes even more indispensable in the future.

SUPER COPPER'S GEOGRAPHIC POSITION

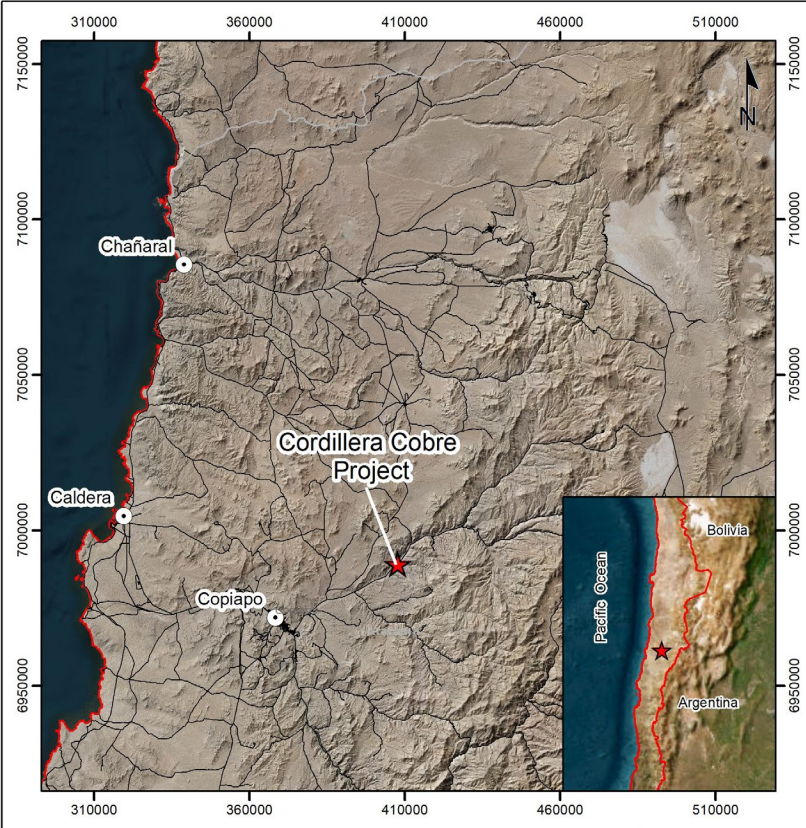


Our strategic presence in Chile, the world's leading copper producer accounting for **about 24%** of global copper production¹, offers us an advantageous footing.



1) United States Geological Survey (USGS), December 2023

2) Dr. Kwasi Ampofo, Head of Metals and Mining, BloombergNEF, October 2023



Project Overview



Project Overview: Cordillera Cobre



| Location

Atacama Province, Northern Chile

The Cordillera project is strategically located in the Atacama Province, Northern Chile, a region well-known for its rich copper deposits.

- Excellent road access through property
- Robust infrastructure nearby for processing, bolstered by presence of active neighboring mines
- Approx. 1 hour away from the shipping port of Caldera, Chile



| Size

~7,430 Ha

The project spans a significant area of approximately 7,430 Ha, offering substantial exploration and development opportunities.



| Geology

Within 143 km² Venado Formation

The unique geological formation of the region includes numerous targets, including copper-bearing mantos, copper tuffs, mineralized shear systems, and native copper. Our site is situated within the 143 km² Venado Formation, which offers promising copper exploration.



| Property Potential

Recent geochemical results from samples at Cordillera project show:

Up to 2.44% Copper Concentrations



| Project Targets

The first three exploration target areas hold promising growth prospects. Preliminary numbers suggest the opportunity for further exploration in these key areas:

01	Calcite Hill	Copper and Silver target
02	Copper Tuffs	Copper and Silver target
03	El Alto	Copper and Silver target

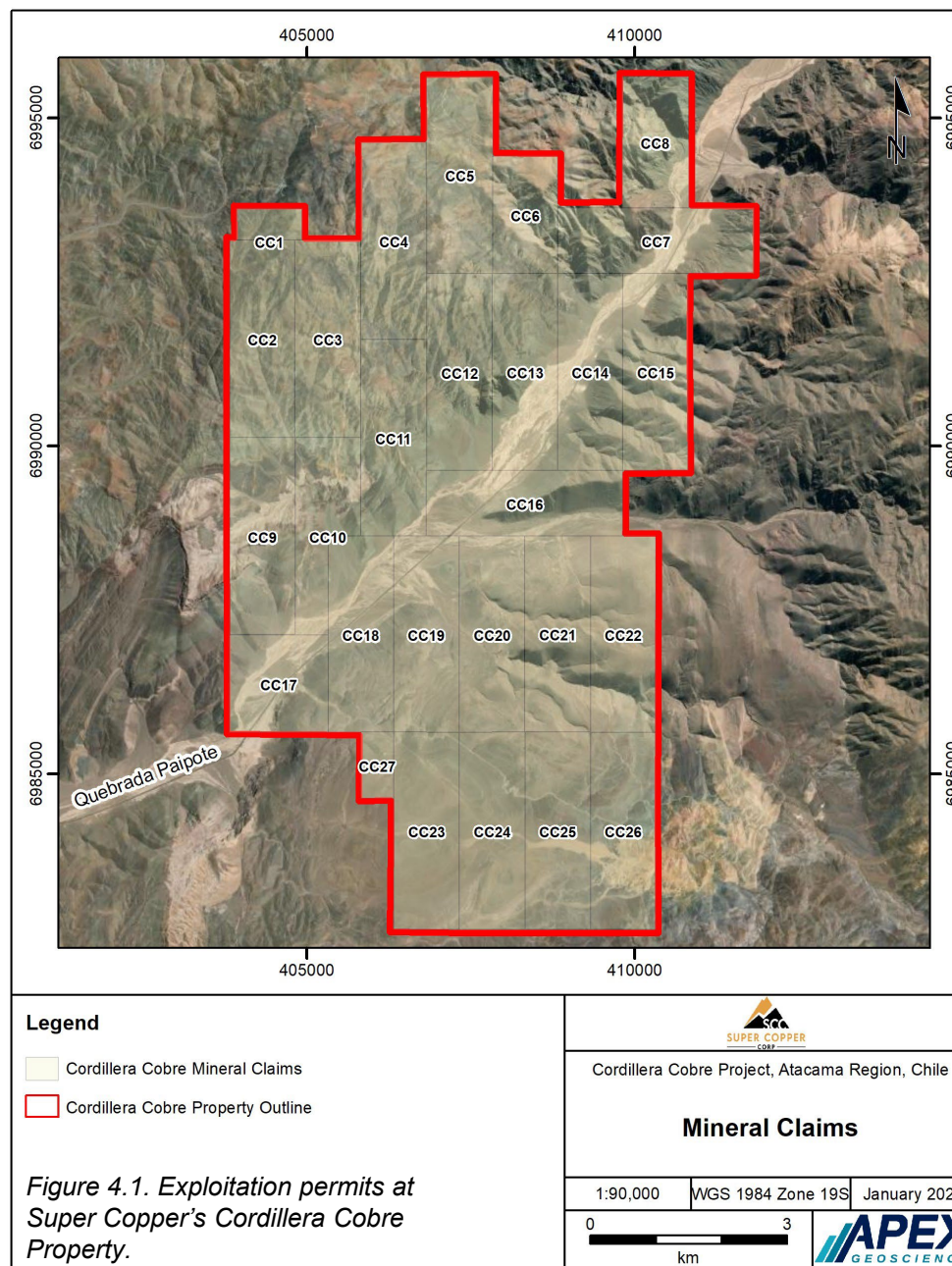
Project Overview

Exploitation Claims

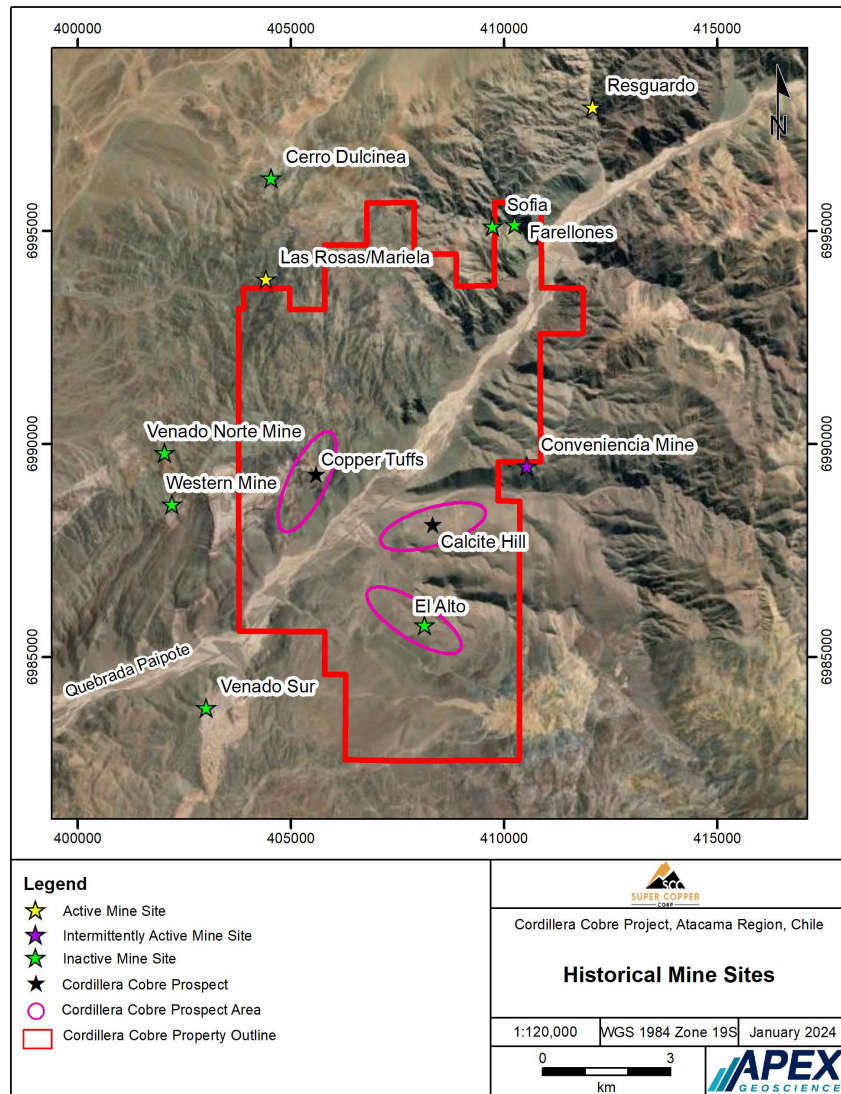
The Cordillera Cobre Property is located in the Atacama Region of the Republic of Chile, approximately 43 km east-northeast of the industrial city and mining hub of Copiapo. The property is comprised of 27 applications for exploitation licenses forming a block of approximately 7,430 hectares.

Of the 27 licenses, all are currently in the application process, and all are applied for as exploitation licenses under joint venture partner.

In our recent exploration assessment at Super Copper's Cordillera Cobre Property, preliminary geochemical analysis of grab samples has shown excellent results, underscoring the potential for high-grade copper and silver mineralization.



Historical Overview and Past Drilling



Historically, eight holes with a total length of 1,555 m were drilled at El Alto.

This drilling discovered intervals of fine-grained disseminated native Cu at El Alto and confirm the width and orientation of the structure controlling the mineralization.

Of particular interest is a 6 m long core interval averaging 0.68% Cu and 11.63 grams per tonne (g/t) Ag at a vertical depth of 83 m.

Figure 6.1. Historical Targets and Mines at Super Copper's Cordillera Cobre Property.

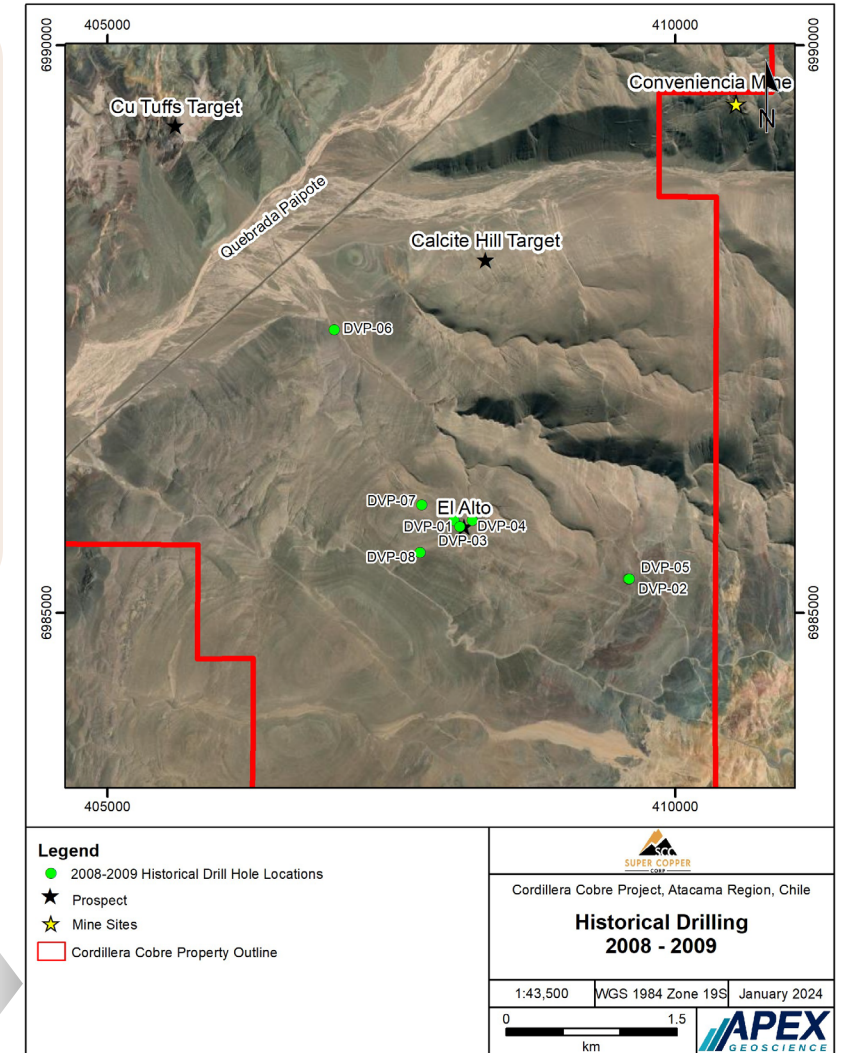


Figure 6.8: Historical Drilling at Super Copper's Cordillera Cobre Property.

Historical Drilling



Significance of Finds:

Drill hole DVP-07 stands out with 50% of its depth encountering native copper, suggesting a very significant presence of native copper over a total vertical thickness of 116 meters.



Figure 6.6. Cut and uncut core from historical 2008-2009 drilling at Super Copper's Cordillera Cobre Property.

Table 6.3. Intervals where native Copper was observed from historical 2008-2009 drill program at Super Copper's Cordillera Cobre Property.

Hole ID	Ceiling Native Copper	Ceiling (meters above sea level)	Floor Native Copper	Floor (meters above sea level)	Total Meters of Native Copper	Percentage of Drill Hole
DVP-01	18 m	1,418 m	200 m	1,236 m	38 m	17%
DVP-02	45 m	1,537 m	214 m	1,368 m	60 m	25%
DVP-03	33 m	1,405 m	170 m	1,268 m	24 m	12%
DVP-06	127 m	983 m	134 m	976 m	8 m	4%
DVP-07	18 m	1,404 m	189 m	1,233 m	116 m	50%
DVP-08	54 m	1,305 m	165 m	1,204 m	68 m	36%

Table 6.2. Assay results for mineralized intervals from hole DVP-01 from historical 2008-2009 drill program at Super Copper's Cordillera Cobre Property.

Hole ID	From (m)	To (m)	Interval Length (m)	Total Copper (%)	Oxide Copper (%)	Native Copper (%)	Sulfide Copper (%)	Silver (g/t)
DVP-01	166	168	2.0	0.36%	0.19%	0.08%	0.09%	5.2
	168	170	2.0	1.12%	0.51%	0.11%	0.50%	11.9
	170	172	2.0	0.49%	0.26%	0.00%	0.23%	7.5
	172	174	2.0	0.23%	0.12%	0.06%	0.05%	4.8
	174	176	2.0	1.23%	0.60%	0.18%	0.45%	24.0
	176	178	2.0	0.66%	0.44%	0.22%	0.00%	15.5

Adjacent Properties



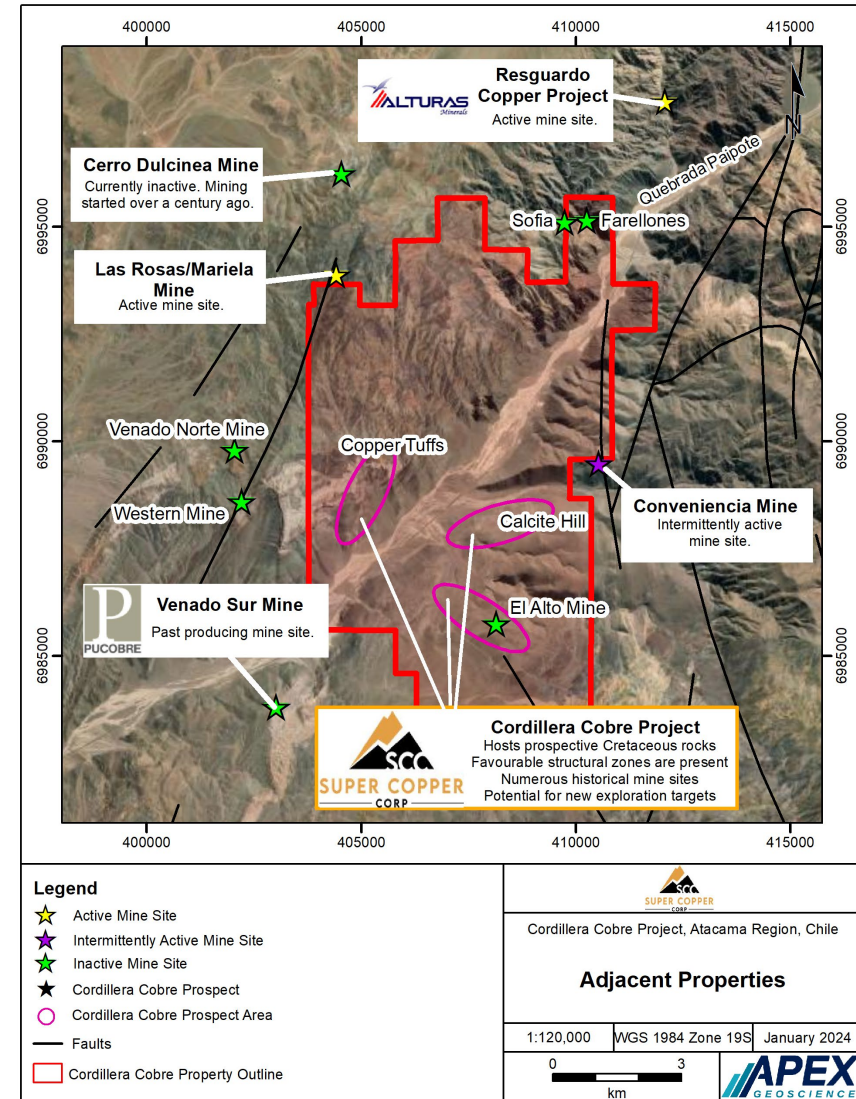
Super Copper's property is strategically positioned amidst a historically rich copper mining region.

It is located close to several significant mining sites, including active operations and historical mines.

Notably, the Resguardo and Las Rosas mines are currently active, underscoring the area's ongoing potential for copper, gold, and silver exploitation.

The area is characterized by extensive underground and open pit workings that target copper oxides near the surface and transition to copper sulphides at depth.

The geological insights from adjacent properties underline the region's rich mineral endowment and provide a compelling basis for Super Copper's exploration initiatives.



Project Targets



Historical results from a combination of historic surface samples and drill holes, 43-101 compliant:

Up to
2.44%
Copper*

COPPER TUFFS

This target consists of copper mineralization within tuff units, a type of rock made of volcanic ash. Although smaller in size compared to other prospects, the grades suggest that this target can contribute to the overall potential of the Cordillera project.

Up to
1.97%
Copper*

CALCITE HILL

As the largest prospect, this target is marked by the dissemination of native copper and cuprite within the rock. The vast volume of rock at this site could potentially sustain long-term exploration opportunities.

Up to
1.23%
Copper*

EL ALTO

This prospect exhibits copper mineralization that is structurally controlled, allowing for targeted exploration and development. The grades are considerable, making it a compelling area for further mining exploration.

Project Target 1: Copper Tuffs



Summary

Copper Tuffs is characterized by its unique geological formation and mineralization potential. Noteworthy for its extensive layers of volcanic tuffs that have undergone hydrothermal alteration, a process that has historically been associated with the formation of substantial copper deposits.

Exploration Strategy

Leveraging both surface and subsurface exploration techniques. Initial phases include detailed geological mapping and geochemical sampling to refine the understanding of mineral distribution and grade. This will be followed by geophysical surveys to delineate the subsurface extent of the mineralized tuffs.

Up to
2.44%
Copper*



Sample	Type	Description	Copper (%)	Silver (ppm)	Zinc (ppm)
23MDP504	Float	Oxide Copper below talus slope	2.44%	18.8	46

Project Target 2: Calcite Hill



Summary

Widely disseminated calcite with associated copper mineralization, as seen in open shears, and along road cuts both towards the bottom of the hill and through the lower road elevations.

Exploration Strategy

A meticulous trenching and road cut program is designed to systematically uncover the extent and grade of mineralization across various sections of Calcite Hill. Subsequently guiding the deployment of channel and bulk sampling techniques to further quantify the mineral resources.

Up to
1.97%
Copper*



Sample	Type	Description	Copper (%)	Silver (ppm)	Zinc (ppm)
23MDP500	Outcrop	Oxide Copper in volcanics/volcaniclastics with carbonate vein stockwork	0.93%	2.3	439
23MDP501	Float	Oxide Copper below talus slope	1.97%	13.5	81
23MDP502	Outcrop	Oxide Copper in volcanics/volcaniclastics with carbonate vein stockwork	0.87%	6.2	24

Project Target 3: El Alto



Summary

Considerable grades observed in the initial drilling results underscore the site's potential as a compelling target for further exploration. Given the extensive strike length and depth of the mineralized shear, El Alto represents an opportunity for Super Copper to expand its exploration within the Cordillera Project.

Up to
1.23%
Copper*



Exploration Strategy

Systematic exploration work is required to finalize targets for future drilling, including a combination of ground-based sampling, geophysics and remote sensing. In Stage 2, the company plans an initial core drilling program of prospective targets.

Hole ID	From (m)	To (m)	Interval Length (m)	Total Copper (%)	Oxide Copper (%)	Native Copper (%)	Sulfide Copper (%)	Silver (g/t)
DVP-01	166	168	2.0	0.36%	0.19%	0.08%	0.09%	5.2
	168	170	2.0	1.12%	0.51%	0.11%	0.50%	11.9
	170	172	2.0	0.49%	0.26%	0.00%	0.23%	7.5
	172	174	2.0	0.23%	0.12%	0.06%	0.05%	4.8
	174	176	2.0	1.23%	0.60%	0.18%	0.45%	24.0
	176	178	2.0	0.66%	0.44%	0.22%	0.00%	15.5

Team



Zachary Dolesky

BBA Fin.

Founder and CEO

- 9+ years in mining investment and analysis.
- Led growth of past company to \$150M+ valuation; completed cash sale of subsidiary to PE.
- Former VC associate managing 15 investments and 5 successful exits.



Natasha Tsai

CPA, CA

CFO

- Senior advisor and CFO for publicly listed companies.
- Former Co-Chair of the Young CA Forum at the Institute of Chartered Accountants of BC.



Edwin Lee

CPA, CA

Director

- Licensed fund manager in the UAE, managing a family office portfolio.
- Senior finance executive with 28+ years of cross-border experience; CPA-certified in Canada.



Raj Dewan

BA, LLB

Director

- Partner at DLA Piper's Capital Markets Group, specializing in international public listings and global M&A.
- Member of TSX Venture's Listing Advisory Committee and former Ontario Securities Commission SME Committee member.

MNP

Auditor

MNP



Canadian Counsel

Morton Law LLP

MONTT GROUP

Chilean Counsel

Montt Group



Mike Dufresne

MSc, P.Geol., P.Geo.

Lead Geologist

- President and Co-Founder of APEX Geoscience Ltd., team of 100+ staff.
- Registered Professional Geologist (P.Geol.) with APEGA.
- Key contributor to large discoveries totaling 4M+ ounces, including George-Goose Lake, Three Bluffs, and Perseverance deposits.

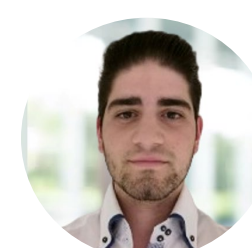


PJ Murphy

B.Sc., D.D.S.

Advisor

- CEO and Chairman of Forge Resources.
- Proven track record in identifying and advancing successful mining projects.
- B.Sc. from McGill University and a DDS from Dalhousie University.



Anthony Simone

Head of Investor Relations

- Expertise in securing funding for early-stage investments and large-scale capital projects.
- Builds transparent, high-impact relationships with the investment community.

Share Price Performance



Super Copper Corp.

Publicly listed via Direct Listing on October 7, 2024

\$0.20 per share
Pre-listing price

Trading Symbols:
CSE: **CUPR**
OTC Markets: **CUPPF**
Frankfurt: **N60**

[Canadian Securities Exchange Profile](#)



1) Approximate values as of December 15, 2024

Clean Structure – Funding Exploration

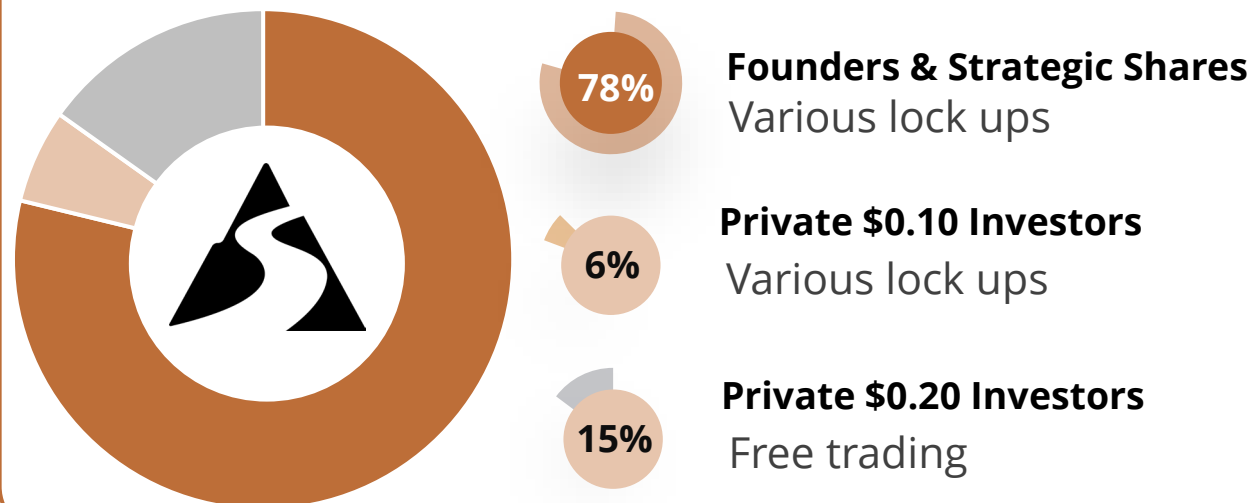


\$7.8M Market Capitalization

Capital Structure

Metric	Value
Basic Shares Outstanding	29,009,100
Warrants	43,170
Stock Options	3,740,000
Fully Diluted Shares Outstanding	32,783,270

Corporate Ownership¹ as of December 2024



Targeted Results

- Complete Phase 1 exploration, identifying key high-priority targets for future development.
- Achieve additional exploration milestones to confirm mineral potential and expand target areas.
- Secure all necessary approvals to initiate the first drilling campaign on the property.

Planned Use of Capital

- Leverage positive historical drill results and geological data to refine exploration strategy.
- Finalize all regulatory approvals and licensing to ensure smooth project advancement.
- Complete preparation for a drilling campaign with a potential of 2,000+ meters, aimed at unlocking the full potential of the property.

Conclusion



HIGH-QUALITY GREENFIELD PROJECT BASE

- Consolidated significant land package in one of the most renowned copper-gold districts globally
- Multiple adjacent and large-scale producing Copper and Gold mines near Cordillera Cobre project
- Property rights include up to 100% option to own outright
- Strong management team led by exploration and capital markets experts

CLEAR STRATEGY AND EXECUTION

- Clear, timeline-bound strategy for the for immediate exploration and subsequent planned drilling at depth

CLEAN CAPITAL STRUCTURE

- Under 30 million shares outstanding and zero long-term debt
- Significant management ownership
- Recently publicly listed on the CSE under trading symbol CUPR





SUPER COPPER CORP.

CSE: CUPR

For More Information Visit

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