



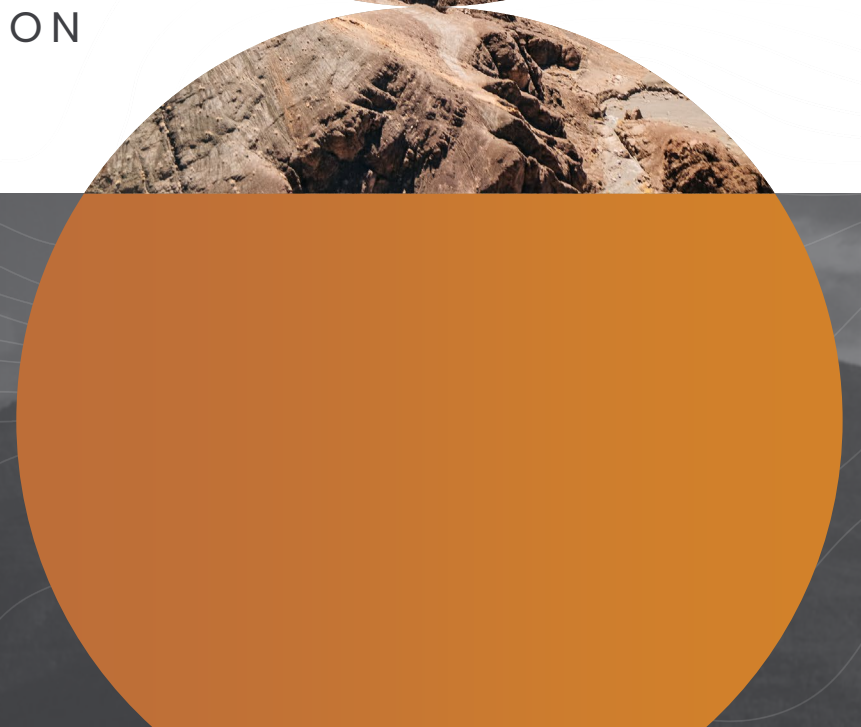
SUPER COPPER CORP.

UNLOCKING VALUE THROUGH STRATEGIC EXPLORATION

CSE: CUPR | OTCQB: CUPPF

Corporate Presentation

Q1 2025



Disclaimer: Forward-Looking Statements



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Disclaimer: Forward-Looking Statements



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Super Copper: Executive Summary



Trading Symbols
CSE: CUPR | OTCQB: CUPPF
www.supercopper.com

Super Copper is a mining exploration company with a newly announced material science division. Anchored by its flagship project in Chile, the company's new division is focused on developing chemical solutions to improve metal recovery processes and reduce chemical waste in the mining industry.

FLAGSHIP PROJECT

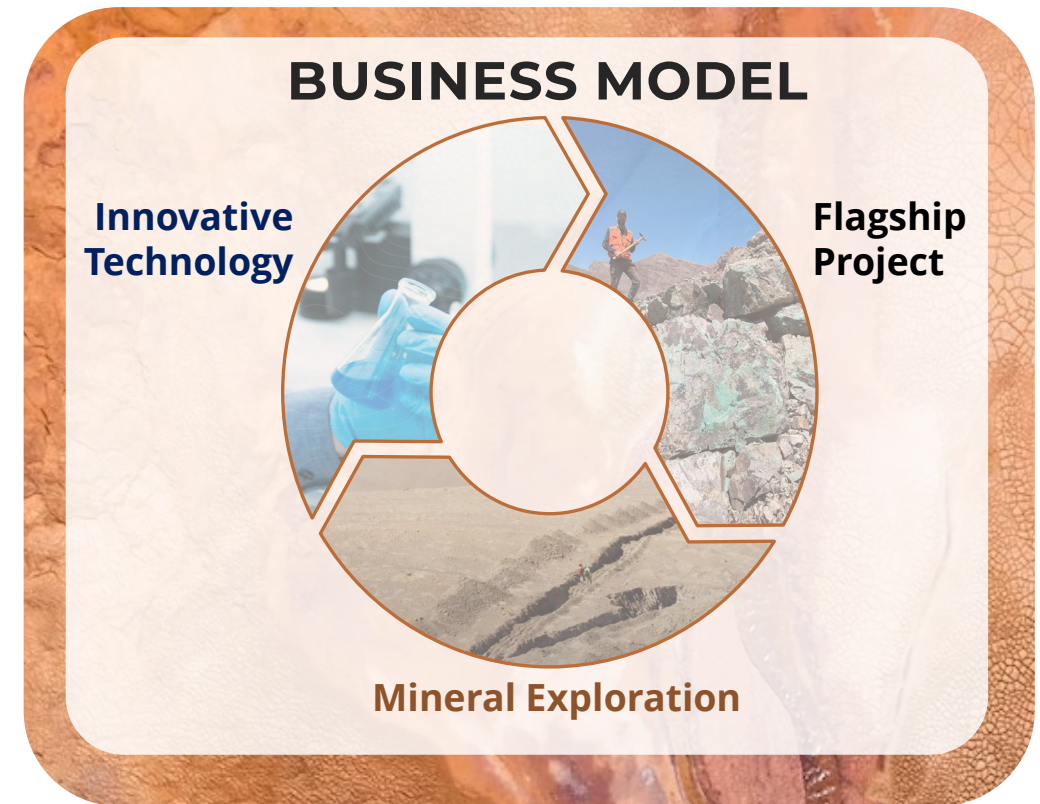
- Greenfield project with **copper grades of 10%+**
- Located in Chile, a region with world-class infrastructure and in the presence of global majors.
- Good climate with **ability to work on project year-round.**

INNOVATIVE TECHNOLOGIES

- Developing chemical-based solutions to improve metal recovery, reduce harmful chemical waste, and enhance environmental sustainability.

MINERAL EXPLORATION

- Goal to expand portfolio with high-quality metal targets.
- Leverage expertise to identify and acquire world-class projects.
- Actively search in proven copper regions.



Copper Market Overview



CURRENT GLOBAL DEMAND AND SUPPLY DYNAMICS



RISING DEMAND

Demand for copper will keep growing because of its crucial role in energy production, renewable power, battery technologies, and energy-efficient equipment. Our future world will be based on automation and electrification.



SUPPLY CONSTRAINTS

The copper futures market is showing supply constraints. Factors like aging mines, declining ore grades, and project delays contribute to a potential supply shortfall. The Head of Metals, BloombergNEF predicts a global supply deficit of 4.5 million tons by 2025².



FAVORABLE COPPER PRICES

As of Q1 2025, copper prices have remained strong, exceeding \$4.15/lb. These high prices are supported by the current supply-demand dynamics, with forecasts indicating potential for further strength in the copper market.

EXPECTED FUTURE TRENDS

The World Bank estimates that the demand for copper could **soar by up to 315%** by 2050 compared to 2018 levels, mainly driven by its use in automation technologies and new construction, especially in emerging markets.



The market is increasingly favoring mining operations that implement sustainable and responsible practices. Companies adopting such strategies are more likely to secure investment and thrive in the long run.

THE KEY ROLE OF COPPER IN ADVANCED TECHNOLOGY

Copper's high electrical conductivity is pivotal in powering advanced technologies, from high-performance computing (driven by artificial intelligence and crypto) to 5G infrastructure. As technology and automation continues its rapid advancement and integration into daily life, copper's role becomes even more indispensable in the future.

SUPER COPPER'S GEOGRAPHIC POSITION



Our strategic presence in Chile, the world's leading copper producer accounting for **about 24%** of global copper production¹, offers us an advantageous footing.



1) United States Geological Survey (USGS), December 2023

2) Dr. Kwasi Ampofo, Head of Metals and Mining, BloombergNEF, October 2023

SUPER COPPER CORP.

January 20, 2025

Announces Material Science Division to Develop Chemical Products for the Global Mining Industry

New division to focus on developing chemical-based solutions to help mining companies:

- Improve metal recovery processes like copper extraction.
- Reduce harmful chemical waste generated during operations.
- Enhance environmental sustainability by addressing key challenges like tailings management and dust suppression.



Material Science Division



Developing Biopolymer Solutions for Copper Mining

- 50/50 joint venture in IP and profits with MetaFLO, leveraging proven industrial biopolymer tech
- Aiming to deliver eco-friendly, high-efficiency solutions for copper mining

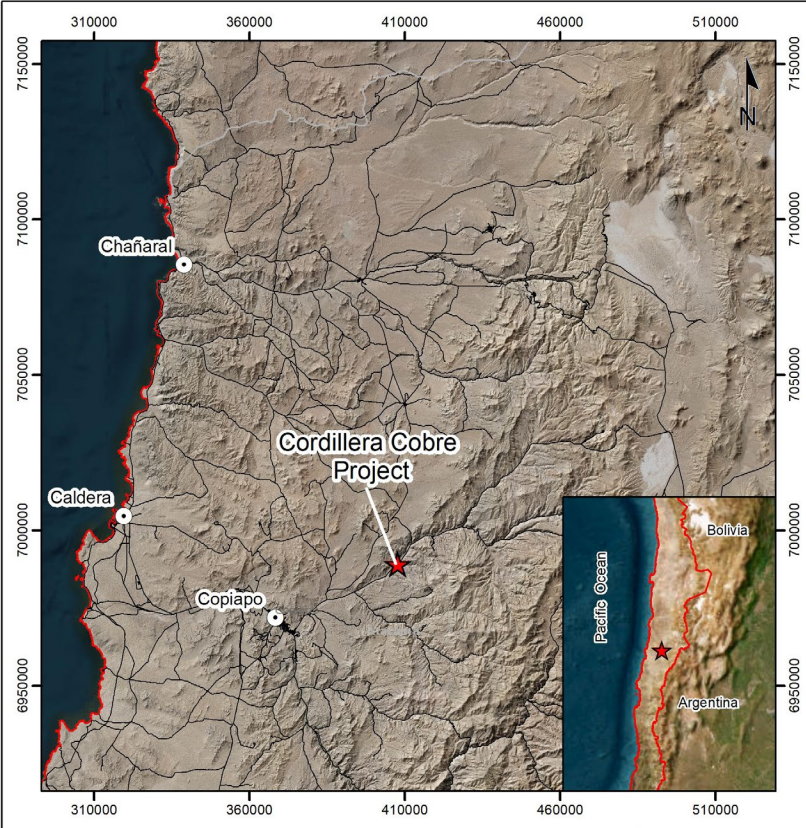
Three Initial Focus Areas

1. **Copper Extraction:** Biopolymer-enhanced heap leaching to increase recovery & reduce chemicals
2. **High-Value Compounds:** Developing processes to create copper sulfate & copper hydroxide
3. **Tailings Remediation:** Stabilizing tailings for safer, more cost-effective site rehabilitation

MetaFLO Technologies

Industrial Track Record: Provides solidification reagents and specialized biopolymers to major energy utilities, multi-national mining firms, tunneling/construction clients, and environmental remediation companies.





Flagship Project



Overview: Flagship Project



Cordillera Cobre

BRIEF OVERVIEW OF LOCATION



PROJECT NAME
CORDILLERA COBRE

LOCATION
CHILE, ATACAMA PROVINCE

AREA
7,430 HECTARES

- Excellent road access through property
- Robust infrastructure nearby for processing, bolstered by presence of active neighboring mines
- Approx. 1 hour away from the shipping port of Caldera, Chile

With extensive local expertise from joint venture partner and existing copper sample grades, Super Copper has forged a strategic alliance that has it well positioned for further exploration.



INTRODUCTION TO THE CORDILLERA PROJECT

Significant consolidated land package in one of the most renowned copper-gold districts globally. Based on historical data, the Cordillera project has the potential to host copper:

▶ 3 targets areas for **Copper**



▶ Immediate **Exploration**

▶ Option for **Up to 100%**

Recent geochemical results from samples at Cordillera project show:

▶ **Up to 10.3% Copper Concentrations**



Clear, well-timed strategy for immediate exploration and subsequent planned drilling at depth

1. Leverage positive historical drill results and geological data to refine exploration strategy.
2. Finalize all regulatory approvals and licensing to ensure smooth project advancement.
3. Launch a drilling campaign of potentially 2,000+ meters, aimed at unlocking the full potential of the property.

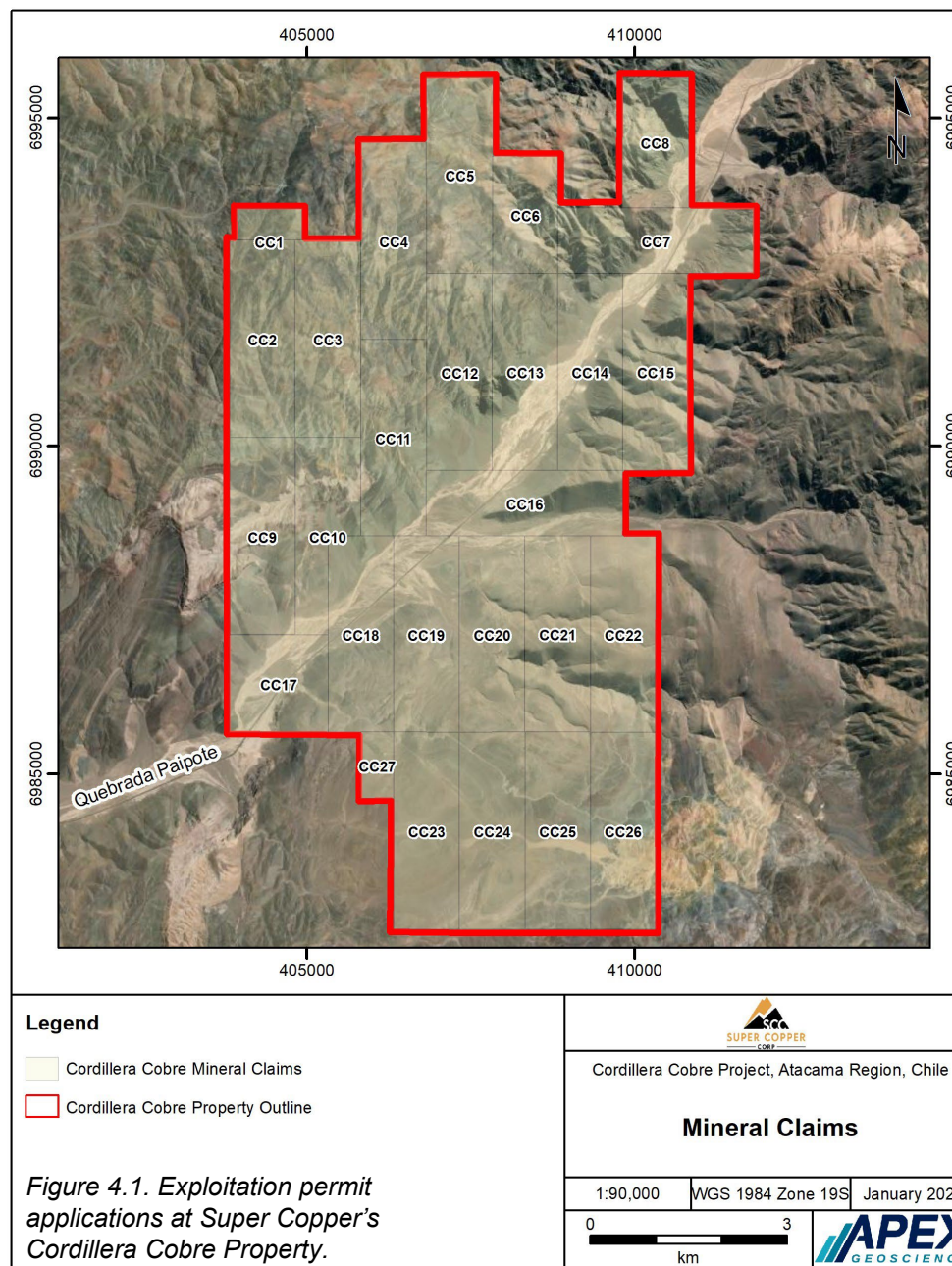
Project Overview

Exploitation Claims

The Cordillera Cobre Property is located in the Atacama Region of the Republic of Chile, approximately 43 km east-northeast of the industrial city and mining hub of Copiapo. The property is comprised of 27 applications for exploitation licenses forming a block of approximately 7,430 hectares.

Of the 27 licenses, all are currently in the application process, and all are applied for as exploitation licenses under joint venture partner.

In our recent exploration assessment at Super Copper's Cordillera Cobre Property, preliminary geochemical analysis of grab samples has shown excellent results, underscoring the potential for high-grade copper and silver mineralization.



Adjacent Properties



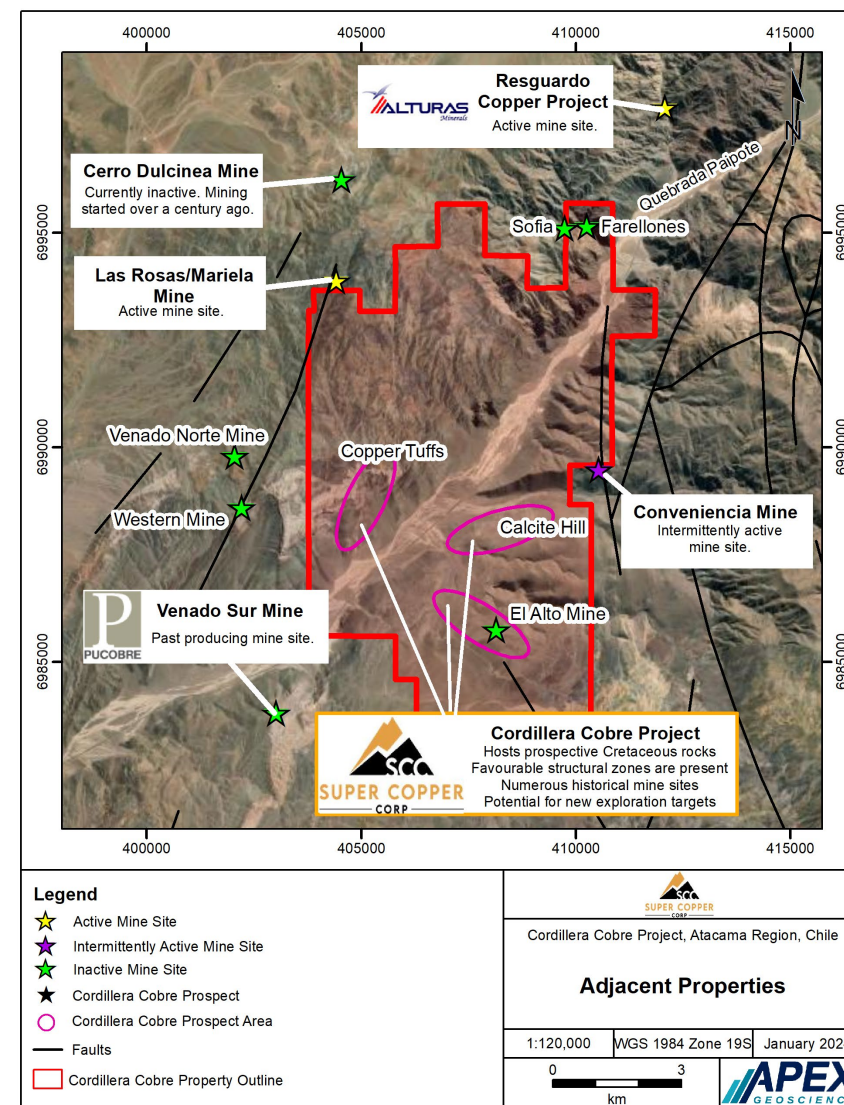
Super Copper's property is strategically positioned amidst a historically rich copper mining region.

It is located close to several significant mining sites, including active operations and historical mines.

Notably, the Resguardo and Las Rosas mines are currently active, underscoring the area's ongoing potential for copper, gold, and silver exploitation.

The area is characterized by extensive underground and open pit workings that target copper oxides near the surface and transition to copper sulphides at depth.

The geological insights from adjacent properties underline the region's rich mineral endowment and provide a compelling basis for Super Copper's exploration initiatives.



Project Targets



Historical results from a combination of historic surface samples and drill holes, 43-101 compliant:

Up to
10.30%
Copper

EL ALTO

This prospect exhibits copper mineralization that is structurally controlled, allowing for targeted exploration and development. The grades are considerable, making it a compelling area for further mining exploration.

Up to
7.47%
Copper

CALCITE HILL

As the largest prospect, this target is marked by the dissemination of native copper and cuprite within the rock. The vast volume of rock at this site could potentially sustain long-term exploration opportunities.

Up to
7.09%
Copper

COPPER TUFFS

This target consists of copper mineralization within tuff units, a type of rock made of volcanic ash. Although smaller in size compared to other prospects, the grades suggest that this target can contribute to the overall potential of the Cordillera project.

2025 Assay Results



- **Total of 11 Rock Grab Samples Exceed 5.0% copper (Cu) with a high of 10.3% Cu**, confirming high grade tenor of a number of different mineralized zones
- **Total of 46 Rock Grab Samples with >1.0% Cu**, demonstrates widespread high-grade oxide copper mineralization across the property in a renowned copper district of Chile
- **Significant Silver (Ag)** values (up to 296 grams per tonne [g/t]) accompany almost all samples with high Cu



Sample ID	Sample Type	Copper Grade (%)	Silver Grade (g/t)
K089744	Outcrop	10.30%	296.0
K089738	Float	8.23%	64.9
K089758	Float	7.47%	42.4
K089750	Subcrop	7.34%	164.0
K089832	Outcrop	7.09%	27.5
K089722	Outcrop	6.86%	34.0
K089745	Float	6.58%	143.0
K089839	Float	6.09%	17.1
K089807	Outcrop	5.98%	42.6
K089846	Outcrop	5.64%	63.7

Cordillera Cobre Sample Results, cutoff of 5.5% Cu was used for this table

Project Target 1: El Alto



Up to
10.30%
Copper*

Summary

Considerable grades observed in the initial drilling results underscore the site's potential as a compelling target for further exploration. Given the extensive strike length and depth of the mineralized shear, El Alto represents an opportunity for Super Copper to expand its exploration within the Cordillera Project.

Exploration Strategy

Systematic exploration work is required to finalize targets for future drilling, including a combination of ground-based sampling, geophysics and remote sensing. In Stage 2, the company plans an initial core drilling program of prospective targets.



Sample ID	Mineralized Zone	Sample Type	Copper Grade (%)	Silver Grade (g/t)
K089744	El Alto	Outcrop	10.30	296.0
K089750	El Alto	Subcrop	7.34	164.0
K089745	El Alto	Float	6.58	143.0
K089846	El Alto	Outcrop	5.64	63.7
K089742	El Alto	Float	5.20	119.0

Project Target 2: Calcite Hill



Summary

Widely disseminated calcite with associated copper mineralization, as seen in open shears, and along road cuts both towards the bottom of the hill and through the lower road elevations.

Exploration Strategy

A meticulous trenching and road cut program is designed to systematically uncover the extent and grade of mineralization across various sections of Calcite Hill. Subsequently guiding the deployment of channel and bulk sampling techniques to further quantify the mineral resources.

Up to
7.47%
Copper*



Sample ID	Mineralized Zone	Sample Type	Copper Grade (%)	Silver Grade (g/t)
K089758	Calcite Hill	Float	7.47	42.4

Project Target 3: Copper Tuffs



Summary

Copper Tuffs is characterized by its unique geological formation and mineralization potential. Noteworthy for its extensive layers of volcanic tuffs that have undergone hydrothermal alteration, a process that has historically been associated with the formation of substantial copper deposits.

Exploration Strategy

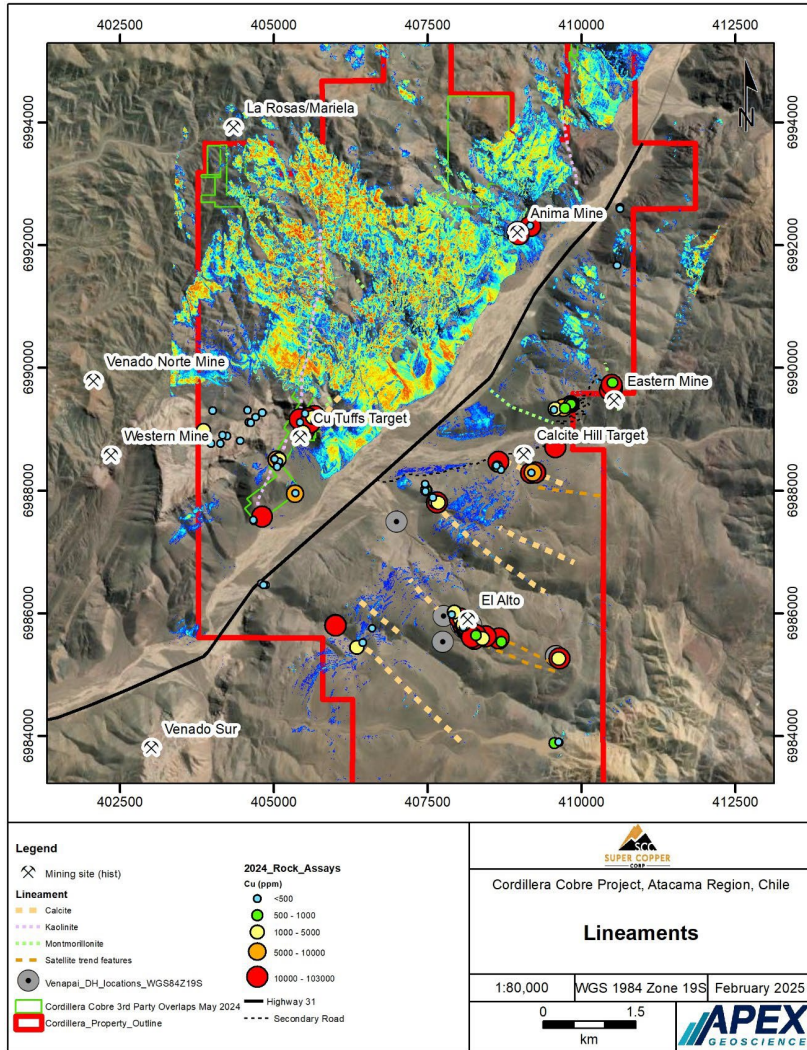
Leveraging both surface and subsurface exploration techniques. Initial phases include detailed geological mapping and geochemical sampling to refine the understanding of mineral distribution and grade. This will be followed by geophysical surveys to delineate the subsurface extent of the mineralized tuffs.

Up to
7.09%
Copper*



Sample ID	Mineralized Zone	Sample Type	Copper Grade (%)	Silver Grade (g/t)
K089832	Cu Tuffs	Outcrop	7.09	27.5

Historical Overview and Past Drilling



Historically, eight holes with a total length of 1,555 m were drilled at El Alto.

This drilling discovered intervals of fine-grained disseminated native Cu at El Alto and confirm the width and orientation of the structure controlling the mineralization.

Of particular interest is a 6 m long core interval averaging 0.68% Cu and 11.63 grams per tonne (g/t) Ag at a vertical depth of 83 m.

Figure 6.1. Historical Targets and Mines at Super Copper's Cordillera Cobre Property.

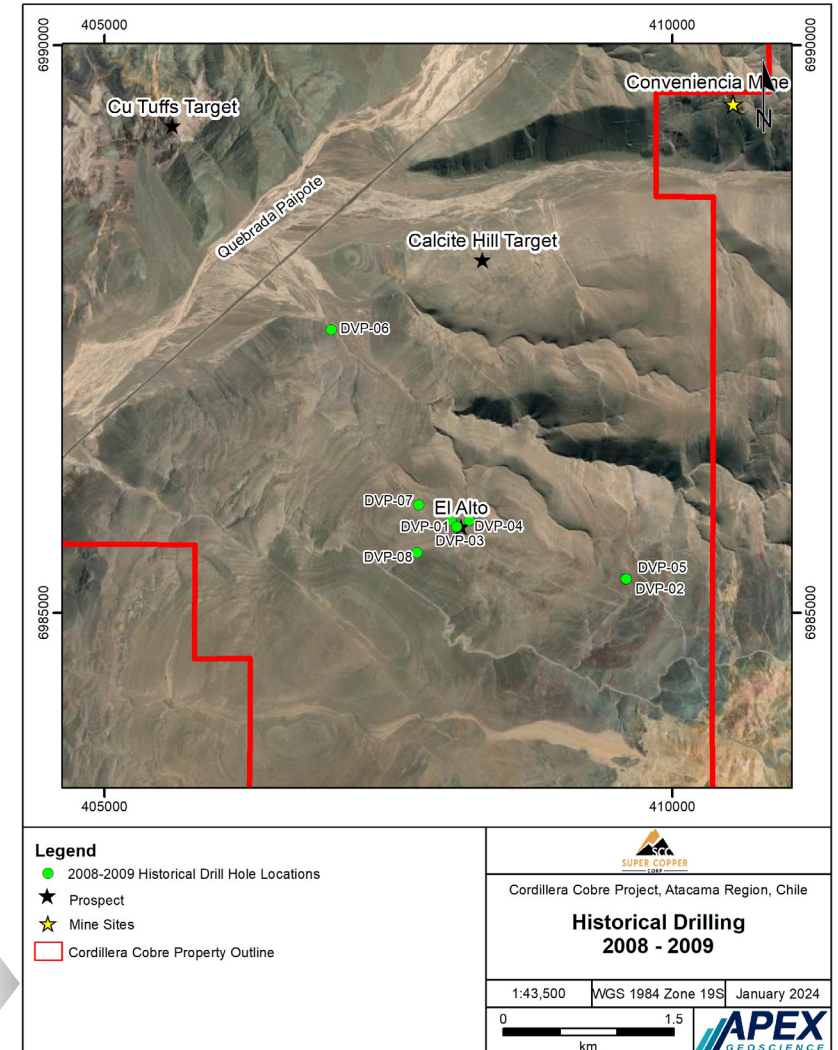


Figure 6.8: Historical Drilling at Super Copper's Cordillera Cobre Property.

Historical Drilling



Significance of Finds:

Drill hole DVP-07 stands out with 50% of its depth encountering native copper, suggesting a very significant presence of native copper over a total vertical thickness of 116 meters.



Figure 6.6. Cut and uncut core from historical 2008-2009 drilling at Super Copper's Cordillera Cobre Property.

Table 6.3. Intervals where native Copper was observed from historical 2008-2009 drill program at Super Copper's Cordillera Cobre Property.

Hole ID	Ceiling Native Copper	Ceiling (meters above sea level)	Floor Native Copper	Floor (meters above sea level)	Total Meters of Native Copper	Percentage of Drill Hole
DVP-01	18 m	1,418 m	200 m	1,236 m	38 m	17%
DVP-02	45 m	1,537 m	214 m	1,368 m	60 m	25%
DVP-03	33 m	1,405 m	170 m	1,268 m	24 m	12%
DVP-06	127 m	983 m	134 m	976 m	8 m	4%
DVP-07	18 m	1,404 m	189 m	1,233 m	116 m	50%
DVP-08	54 m	1,305 m	165 m	1,204 m	68 m	36%

Table 6.2. Assay results for mineralized intervals from hole DVP-01 from historical 2008-2009 drill program at Super Copper's Cordillera Cobre Property.

Hole ID	From (m)	To (m)	Interval Length (m)	Total Copper (%)	Oxide Copper (%)	Native Copper (%)	Sulfide Copper (%)	Silver (g/t)
DVP-01	166	168	2.0	0.36%	0.19%	0.08%	0.09%	5.2
	168	170	2.0	1.12%	0.51%	0.11%	0.50%	11.9
	170	172	2.0	0.49%	0.26%	0.00%	0.23%	7.5
	172	174	2.0	0.23%	0.12%	0.06%	0.05%	4.8
	174	176	2.0	1.23%	0.60%	0.18%	0.45%	24.0
	176	178	2.0	0.66%	0.44%	0.22%	0.00%	15.5

Team



Zachary Dolesky

BBA Fin.

Founder and CEO

- 9+ years in mining investment and analysis.
- Led growth of past company to \$150M+ valuation; completed cash sale of subsidiary to PE.
- Former VC associate managing 15 investments and 5 successful exits.



Natasha Tsai

CPA, CA

CFO

- Senior advisor and CFO for publicly listed companies.
- Former Co-Chair of the Young CA Forum at the Institute of Chartered Accountants of BC.



Edwin Lee

CPA, CA

Director

- Licensed fund manager in the UAE, managing a family office portfolio.
- Senior finance executive with 28+ years of cross-border experience; CPA-certified in Canada.



Raj Dewan

BA, LLB

Director

- Partner at DLA Piper's Capital Markets Group, specializing in international public listings and global M&A.
- Member of TSX Venture's Listing Advisory Committee and former Ontario Securities Commission SME Committee member.



Auditor

MNP



Canadian Counsel

Morton Law LLP



Chilean Counsel

Montt Group



Mike Dufresne

MSc, P.Geol., P.Geo.

Lead Geologist

- President and Co-Founder of APEX Geoscience Ltd., team of 100+ staff.
- Registered Professional Geologist (P.Geol.) with APEGA.
- Key contributor to large discoveries totaling 4M+ ounces, including George-Goose Lake, Three Bluffs, and Perseverance deposits.

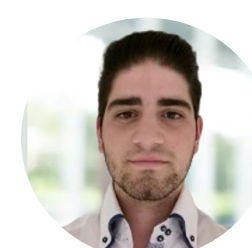


PJ Murphy

B.Sc., D.D.S.

Advisor

- CEO and Chairman of Forge Resources.
- Proven track record in identifying and advancing successful mining projects.
- B.Sc. from McGill University and a DDS from Dalhousie University.



Anthony Simone

Head of Investor Relations

- Expertise in securing funding for early-stage investments and large-scale capital projects.
- Builds transparent, high-impact relationships with the investment community.

Share Price Performance



Super Copper Corp.

Publicly listed via Direct Listing on October 7, 2024

\$0.20 per share
Pre-listing price

Trading Symbols:
CSE: **CUPR**
OTC Markets: **CUPPF**
Frankfurt: **N60**

[Canadian Securities Exchange Profile](#)



Clean Structure – Funding Growth

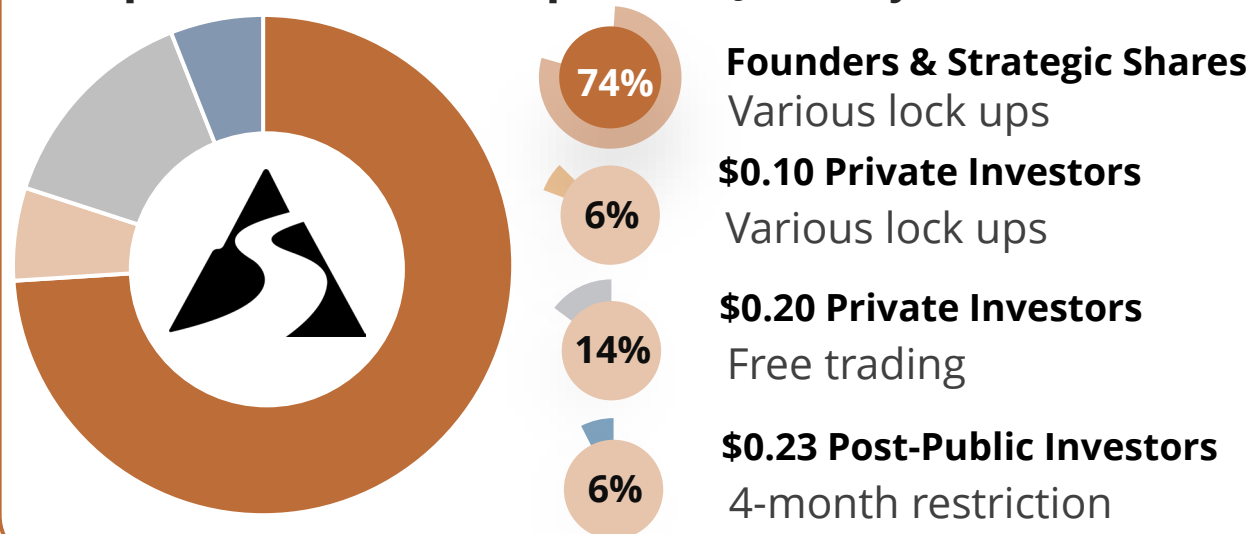


\$14.0M Market Capitalization¹

Capital Structure

Metric	Value
Basic Shares Outstanding	30,804,754
Warrants	1,881,994
Stock Options	4,840,000
Fully Diluted Shares Outstanding	37,526,748

Corporate Ownership¹ as of January 2025



Targeted Results

- Complete Phase 1 exploration, identifying key high-priority targets for future development.
- Achieve additional exploration milestones to confirm mineral potential and expand target areas.
- Secure all necessary approvals to initiate the first drilling campaign on the property.

Planned Use of Capital

- Leverage positive historical drill results and geological data to refine exploration strategy.
- Finalize all regulatory approvals and licensing to ensure smooth project advancement.
- Complete preparation for a potential drilling campaign, aimed at unlocking the full potential of the property.

Conclusion



HIGH-QUALITY GREENFIELD PROJECT BASE

- Consolidated significant land package in one of the most renowned copper-gold districts globally
- Multiple adjacent and large-scale producing Copper and Gold mines near Cordillera Cobre project
- Property rights include an option to own up to 100%
- Strong management team led by exploration and capital markets experts

CLEAR STRATEGY AND EXECUTION

- Clear, timeline-bound strategy for the for immediate exploration and subsequent planned drilling at depth

CLEAN CAPITAL STRUCTURE

- Under 31 million shares outstanding and zero long-term debt
- Significant management ownership
- Recently publicly listed on the CSE under trading symbol CUPR





SUPER COPPER CORP.

CSE: CUPR

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