



# SUPER COPPER CORP.

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## Building Copper Supply

For AI infrastructure, data centers, and global electrification

**CSE: CUPR | OTCQB: CUPPF**

Super Copper Corp.  
Corporate Presentation  
Q1 2026

[supercopper.com](http://supercopper.com)

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Super Copper Corp. (the “Company”), certain statements contained in this presentation constitute “forward-looking information” or “forward-looking statements” (collectively, “forward-looking statements”) within the meaning of applicable Canadian and United States securities laws relating to, without limitation, expectations, intentions, plans and beliefs, including information as to the future events, results of operations and the Company’s future performance (both operational and financial) and business prospects. In certain cases, forward-looking statements can be identified by the use of words such as “expects”, “estimates”, “forecasts”, “intends”, “anticipates”, “believes”, “plans”, “seeks”, “projects” or variations of such words and phrases, or state that certain actions, events or results “may” or “will” be taken, occur or be achieved. Such forward-looking statements reflect the Company’s beliefs, estimates and opinions regarding its future growth, results of operations, future performance (both operational and financial), and business prospects and opportunities at the time such statements are made, and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or circumstances should change. Forward-looking statements are necessarily based upon a number of estimates and assumptions made by the Company that are inherently subject to significant business, economic, competitive, political and social risks, uncertainties and contingencies. Forward-looking statements are not guarantees of future performance. In particular, this presentation contains forward-looking statements pertaining, but not limited, to: the Company’s vision, mission and strategic commitments; exploration and development of the Cordillera Project; the Company acquiring additional copper assets; global demand and supply dynamics for the copper market, global copper deficits, demand for copper, potential for high-grade copper and silver mineralization, the offering, the anticipated size and closing date of the offering, the use of funds of the offering, expectations regarding the price of silver and copper and sensitivity to changes in such prices; industry conditions and outlook pertaining to the copper and silver market; expectations respecting future competitive conditions; industry activity levels; and the Company’s objectives, strategies and competitive strengths. Michael B. Dufresne, M.Sc., P. Geol., P.Geol., a Qualified Person as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects, has reviewed and approved the scientific and technical information contained in this presentation.

By their nature, forward-looking statements involve numerous current assumptions, known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to differ materially from those anticipated by the Company and described in the forward-looking statements.

With respect to the forward-looking statements contained in this presentation, assumptions have been made regarding, among other things: current and future copper prices; future global economic and financial conditions; demand for copper and related products, and the supply of copper; the accuracy and veracity of information and projections sourced from third parties respecting, among other things, future industry conditions and demand for copper; and, where applicable, each of those assumptions set forth in the footnotes provided herein in respect of particular forward-looking statements.

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# POWER HAS A PHYSICAL LIMIT: COPPER



Copper is the backbone of modern infrastructure, used in:



## Digital Infrastructure

- Hyperscale Data Centers
- AI Compute & HPC Facilities
- Cloud Infrastructure Operators
- Data Center Developers & Operators



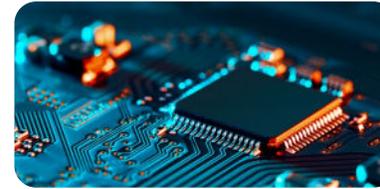
## Industrial & Heavy Industry

- Steelmakers
- Energy-Intensive Manufacturing
- Cement & Materials Producers
- Metals & Mining Operations
- Chemical & Process Industries



## Energy & Utilities

- Power & Utility Companies
- Independent Power Producers (IPPs)
- Hydrogen & Clean Fuel Developers
- Integrated Energy Companies



## Technology & Advanced Manufacturing

- Semiconductor Fabricators
- Chip Manufacturing Clusters
- Battery & Energy Storage Producers
- Advanced Process Manufacturing



## Sovereign & Strategic Infrastructure

- National Energy Programs
- Sovereign Infrastructure Projects
- Government-Backed Industrial Zones
- Strategic Power & Security Assets

Every layer of this system depends on one critical material: copper

# COPPER DEMAND IS SKYROCKETING



Artificial intelligence and data centers are fueling an infrastructure boom

**~\$650M**

Of copper used in a 1 GW AI Campus<sup>3</sup>

**30x**

US AI data center power demand by 2035<sup>2</sup>

**8x**

Power density for AI racks vs. traditional servers<sup>1</sup>

## Who's Feeling the Crunch



Securing dedicated baseload power for AI campuses



Designing multi-GW data center clusters



Locking in long-duration power and infrastructure



Planning multi-gigawatt AI infrastructure buildouts

## The AI Race Hinges on Copper Supply

1) Goldman Sachs, 2025

2) Deloitte: from 4 GW to 123 GW—massive grid/copper buildout

3) Based on 50,000 tons copper @ \$13,000/ton – derived from hyperscale AI campus benchmarks (BHP, S&P Global 2026)

# COPPER SUPPLY IS DECREASING



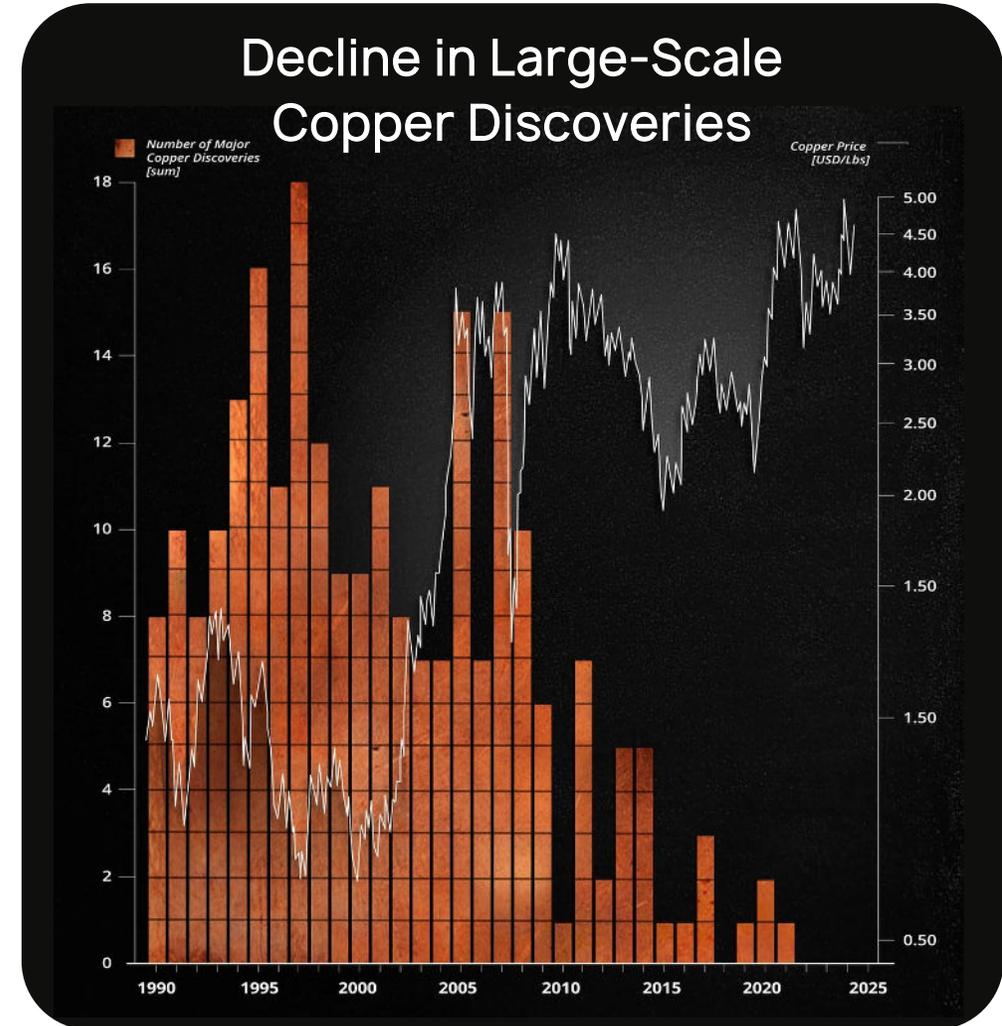
“At current consumption, the world needs to mine the same amount of copper over the next 18 years as it has mined in the last 10,000 years, combined.”

— Robert Friedland, Chairman, Ivanhoe

**590,000 ton**  
potential deficit in 2026

**40%+**  
Decline in avg. copper grades over  
past 30 years

**15+ Years**  
To build a new mine



# WHY EXISTING SOLUTIONS FAIL



Not all copper exposure is created equal

## LARGE MINING MAJORS

Too slow, diluted, and mature.

- Massive portfolios dilute copper upside
- Decade-long development cycles
- Capital prioritized toward sustaining, not growth
- Limited torque to rising copper prices

## TRADERS & PHYSICAL MERCHANTS

Margin businesses, not scarcity leverage

- Earn spreads, not long-term value creation
- Structurally capped upside
- No ownership of future supply
- Highly competitive, low-margin

## COPPER ETFS & FUTURES

Financial exposure without control

- No upside from discoveries or development
- Subject to roll costs and financial market distortions
- Zero strategic relevance to AI infrastructure

## GENERIC JUNIOR MINERS

Exploration without positioning

- Small, fragmented land packages
- Promoted drill stories with limited scale
- Weak balance sheets, constant dilution
- No alignment to technology, power, or infra demand

Copper upside will belong to those who control supply and its deployment into critical infrastructure

# THE SOLUTION

# SUPER COPPER

Built to own supply, accelerate development, and multiply recovery

Super Copper is increasing supply for AI infrastructure, data centers, power networks, and electrification.

Through ownership of high-grade copper projects, disciplined development, and a material science division, Super Copper offers differentiated exposure to copper scarcity, not simply movements in the copper price.

The only copper company combining:

**17%+ Copper Grades**

From recent assays, (30x global average)

**Material Science**

Proprietary technology in development

**Tier-1 Technology Capital**

Backed by Apeiron Investment (6+ unicorns)



# BUSINESS MODEL

## How We Build, Expand, and Control Copper Supply for Infrastructure

### Own Supply

- District-scale copper exploration
- High-grade, infrastructure-ready systems
- Milestone-driven acquisition strategy
- Clean ownership and control



Owned strategic copper supply



### Develop Supply

- Early metallurgy and processing pathways
- Oxide & mixed systems near-term optionality
- Staged development to compress timelines
- Infrastructure proximity (power, ports, SX-EW)



Credible, future copper supply



### Multiply Supply

- Developing recovery-enhancing technologies
- Improved leach efficiency and yield
- Reduced chemical intensity and waste
- Proving ground on Super Copper assets



More copper from every ton



# MANAGEMENT



**Zachary Dolesky** *BBA Fin.*  
Founder and CEO

- 10+ years in mining investment and analysis.
- Led prior company to \$150M+ valuation and completed a cash sale of a subsidiary to private equity



**Sebastian Wagner** *Master of Mgmt. Energy*  
Chairman and Director

- Natural Resources Head at Apeiron Investment Group, global multi-strategy investment firm.
- 15+ years in resource/energy trading and investment across Africa and global markets.



**Mike Dufresne** *MSc, P.Geol., P.Geo.*  
Lead Geologist

- President and Co-Founder of APEX Geoscience Ltd., team of 100+ staff.
- Registered Professional Geologist (P.Geol.) with APEGA.
- Key contributor to large discoveries totaling 4M+ ounces, including George–Goose Lake, Three Bluffs, and Perseverance deposits.



**Mark Gibson** *M.Sc., Geophysics*  
Technical Advisor

- Past Chief Geophysics Officer and COO of Ivanhoe Electric (NYSE: IE).
- Advanced the Alacran copper-gold project in Colombia from exploration through feasibility
- 30+ years of global experience in geophysics, exploration, and project development.



**Edwin Lee** *CPA, CA*  
Director

- Licensed fund manager in the UAE, managing a family office portfolio.
- 28+ years of cross-border executive finance experience.



**Natasha Tsai** *CPA, CA*  
CFO

- Senior advisor and CFO for publicly listed companies.
- Past Co-Chair of Forum at Institute of Chartered Accountants of BC.



**Raj Dewan** *BA, LLB*  
Director

- Partner at DLA Piper's Capital Markets Group, specializing in global public listings and M&A.
- Member of TSX Venture's Listing Advisory Committee.



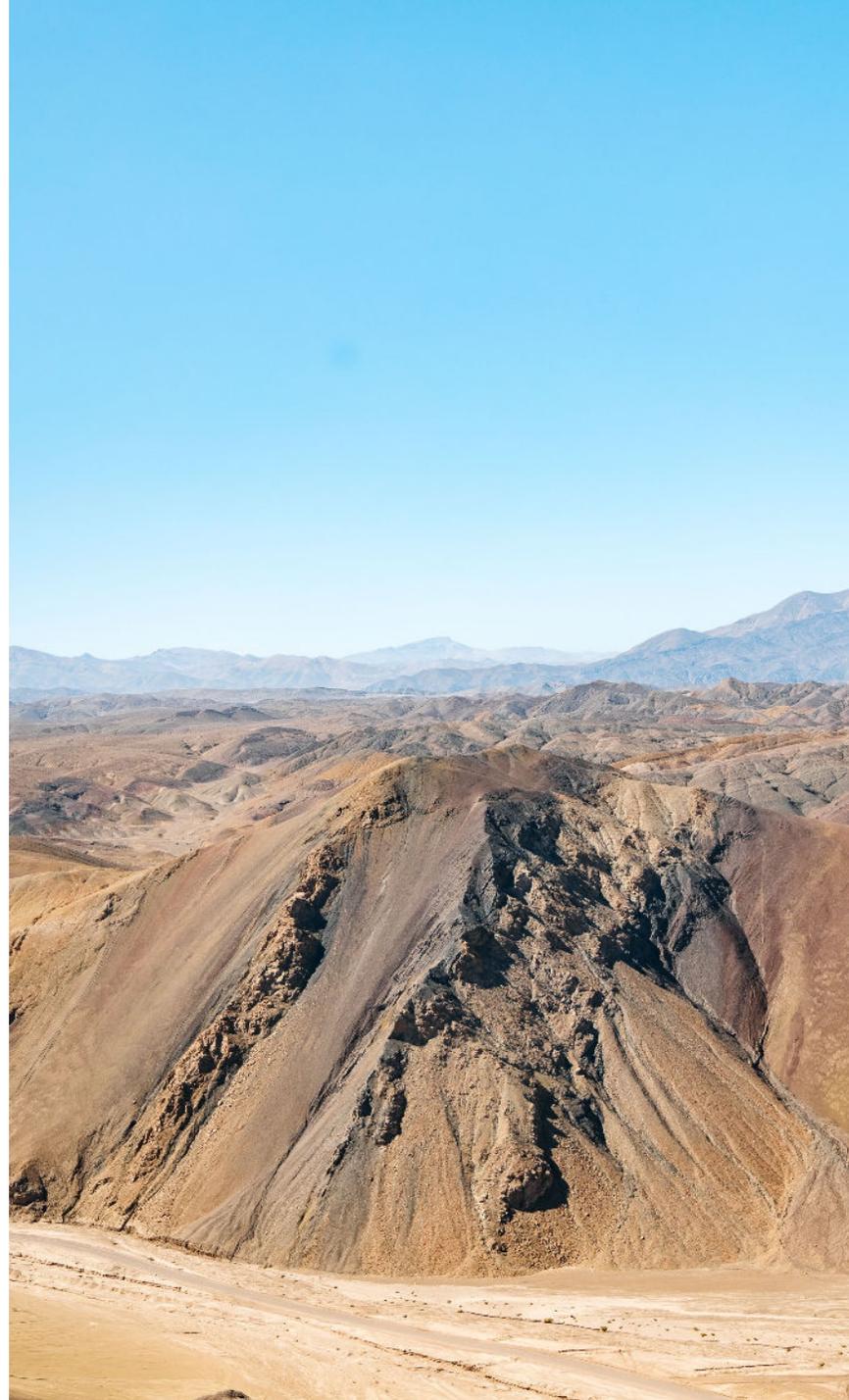
**PJ Murphy** *B.Sc., D.D.S.*  
Advisor

- CEO and Chairman of Forge Resources.
- Proven track record in identifying and advancing successful mining projects.
- B.Sc. from McGill University and a DDS from Dalhousie University.



# FLAGSHIP PROJECTS

- Castilla
- Cordillera Cobre



# STRATEGIC LOCATION: CHILE

The Undisputed Global Leader in Copper

## #1 Copper Producer

Chile accounts for ~24% of global supply

## Tier-1 Jurisdiction

Home to some of the world's largest miners

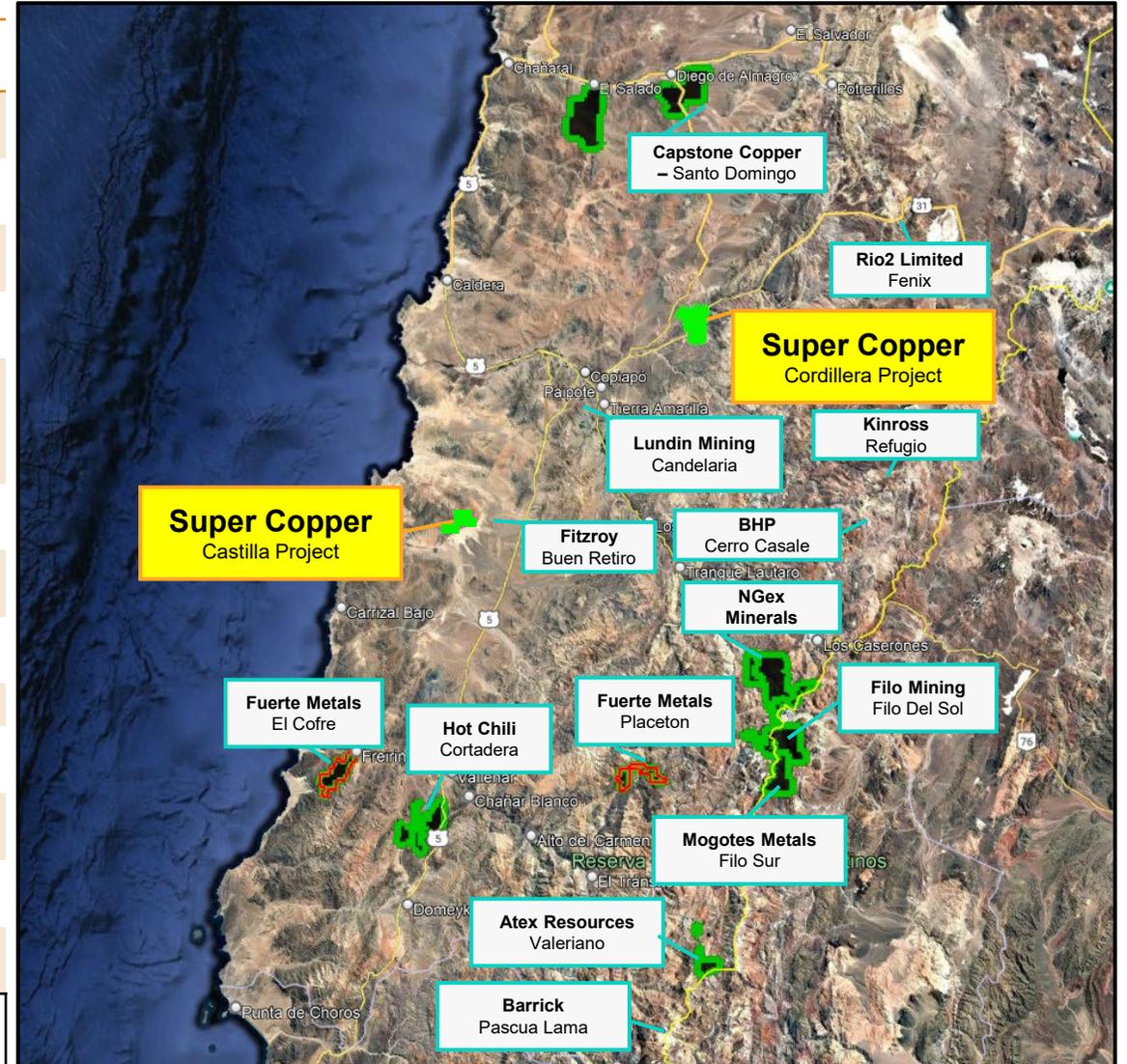
## New Political Strength

Newly elected (2026) President Jose Antonio Kast, shifts country to pro-mining, pro-USA, and pro-business

# PROPERTY LOCATIONS



Company Name	Market Cap (CAD Millions)	Primary Projects	Region	Stage	Ticker
BHP	\$285,010	Cerro Casale Au-Cu Project	Atacama (near Copiapó)	Production	BHP
Newmont Corporation	\$189,120	El Morro Au-Cu Project	Atacama (near Copiapó)	Development	NEM
Kinross Gold Corporation	\$59,152	La Coipa Gold Mine, Refugio Gold Mine	Atacama (near Copiapó)	Production	KGC
Lundin Mining	\$36,669	Candelaria Santos Open Pit & UCG	Atacama (near Copiapó)	Production	LUN.TO
Capstone Copper Corp.	\$10,973	Mantos Negro Mine, Santo Domingo Copper-Iron-Gold, Manto Verde	Atacama (near Copiapó)	Production	CS.TO
Filo Mining	\$4,100	Filo del Sol Copper-Gold-Silver	Antofagasta (near Chile-Argentina border)	Advanced Exploration	Acquired
NGex Minerals	\$6,898	Los Helados Project, Lunahuasi Project	Atacama (Vicuña District, near Caserones)	Advanced Exploration	NGEX.TO
Marimaca Copper	\$1,226	Marimaca Copper Project	Antofagasta (near Antofagasta city)	Development	MARI.TO
Rio2 Limited	\$1,918	Fenix Gold Project	Atacama (near Copiapó)	Development	RIO.TO
ATEX Resources	\$1,612	Valeriano Copper-Gold Project	Antofagasta (near Antofagasta city)	Advanced Exploration	ATX.V
Hot Chili Limited	\$323	Productora Cu-Au-Mo Project	Atacama (near Copiapó)	Development	HCH.AX / HCH.V
Mogotes Metals	\$260	Filo Sur Project	Antofagasta (near Chile-Argentina border)	Early Exploration	MGT.V
Fitzroy Minerals	\$150	Buen Retiro Project	Atacama (near Copiapó)	Early Exploration	FTZ.V
<b>Super Copper</b>	<b>\$36</b>	Cordillera Project, Castilla Project	Atacama (near Copiapó)	Early Exploration	CUPR.CN



# OWN SUPPLY

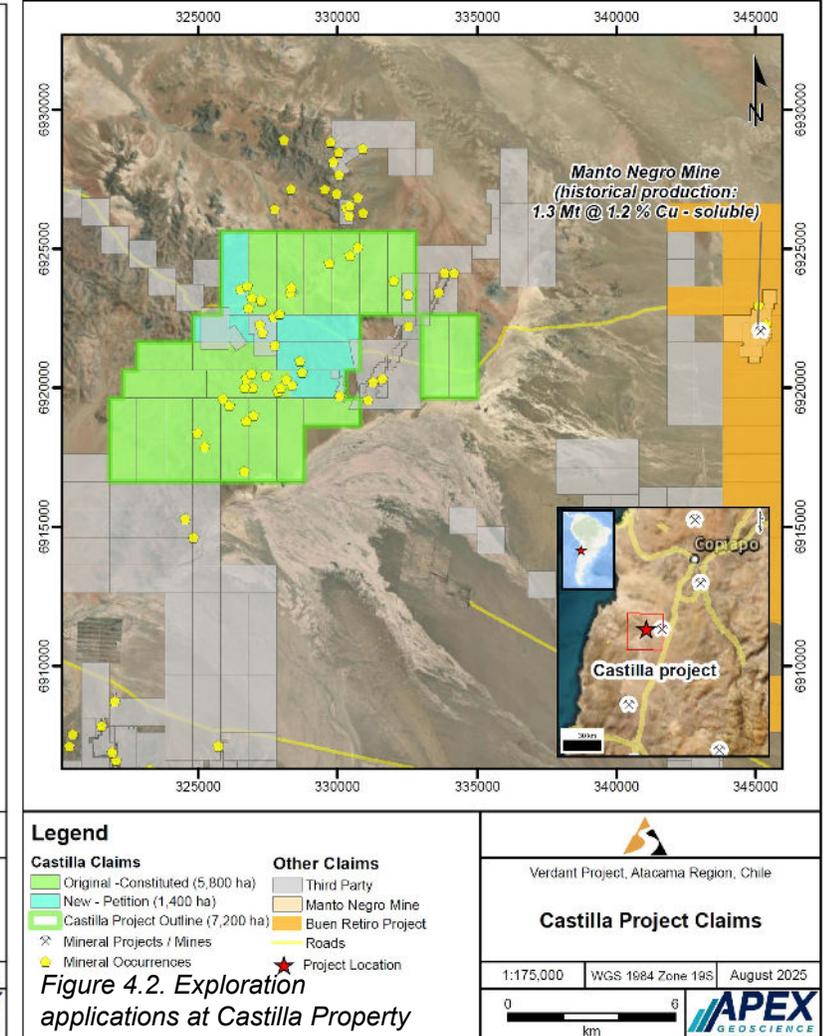
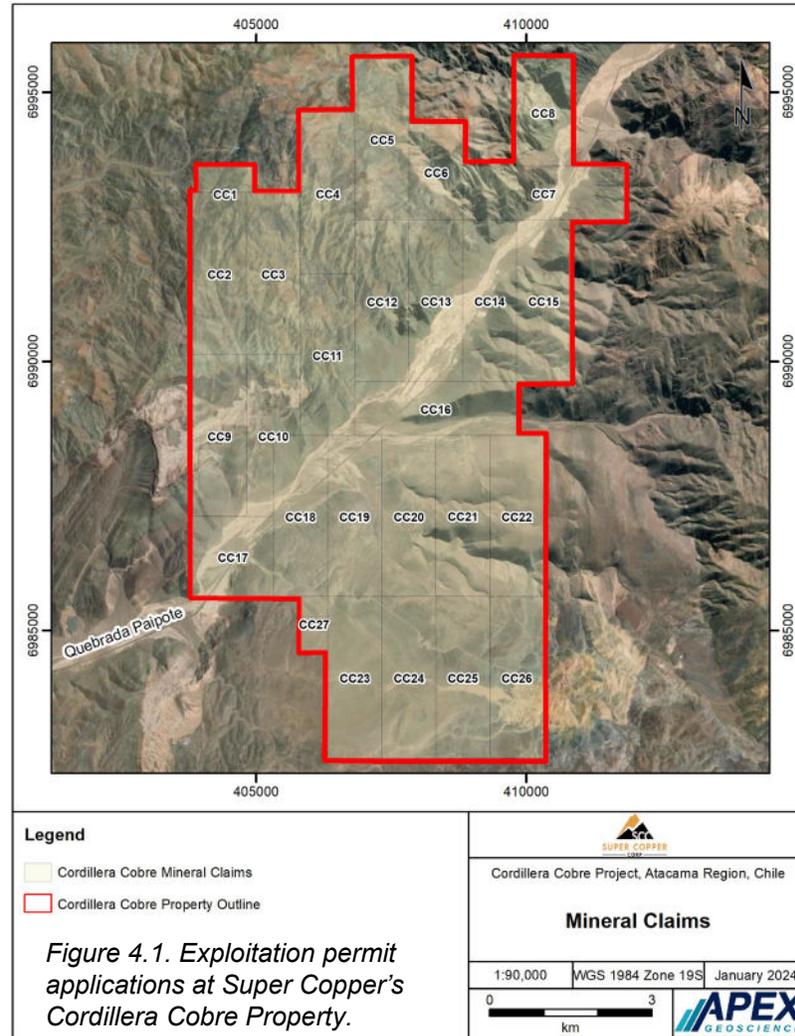


## Cordillera Cobre Project

Located in Atacama, Chile, approx. 43 km east-northeast of the mining city of Copiapo. Comprised of 26 exploitation licenses forming a block of 6,858 hectares, with joint venture partner. Exploitation concessions grant full and permanent mining rights.

## Castilla Project

5,800-hectare package exploration concessions in Atacama, Chile. The Project lies along the nearby and parallel Manto Negro Mine ("Manto Negro") trend. Government records indicate that there are several mineral occurrences within the Castilla Project boundaries. The Manto Negro open pit copper mine produced approximately 1.3 million tonnes (Mt) of 1.2 % soluble copper between 2005 and 2009.<sup>1</sup>



1) Source Jobin-Bevans, 2024  
 2) Further detail on technical disclosure is included in the company's technical report on the property which is available for review at [www.supercopper.com](http://www.supercopper.com)

# CASTILLA PROJECT: 2026 RESULTS

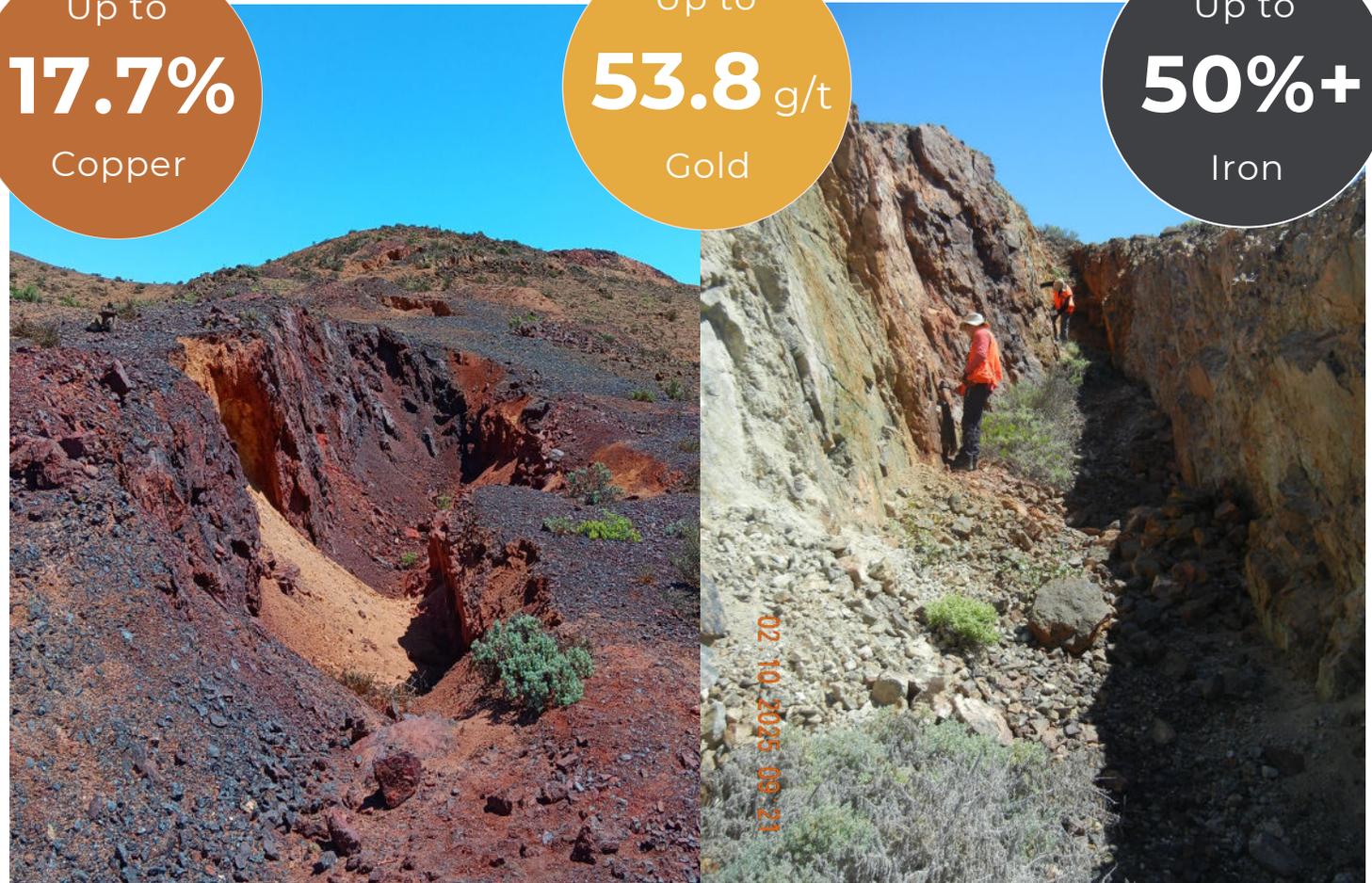


- **Surface sampling headlined by exceptional grades of 53.8 g/t Au**, among the highest reported in the Atacama region this year.
- **Exceptional Copper Grades:** Results include up to 17.7% Cu, confirming the potential for a high-grade sulfide system.
- **Significant Iron Values:** 10 assays exceeding 50.0% Fe, 23 assays exceeding 10.0% Fe, levels typically observed in IOCG systems.
- **Strong Grade Distribution:** 25% of all assays returned grades exceeding 1.0 g/t Au, demonstrating property-scale mineralization rather than isolated anomalies.

Up to  
**17.7%**  
Copper

Up to  
**53.8 g/t**  
Gold

Up to  
**50%+**  
Iron



# CORDILLERA PROJECT: 2025 RESULTS



- **Total of 11 Rock Grab Samples Exceed 5.0% copper (Cu)** with a high of 10.3% Cu, confirming high grade tenor of a number of different mineralized zones
- **Total of 46 Rock Grab Samples with >1.0% Cu**, demonstrating widespread high-grade oxide copper mineralization across the property in a renowned copper district of Chile
- **Significant Silver (Ag) values (up to 296 g/t)** accompany almost all samples with high Cu

Up to  
**10.30%**  
Copper



**New geophysics and lab results expected in Q1 2026**

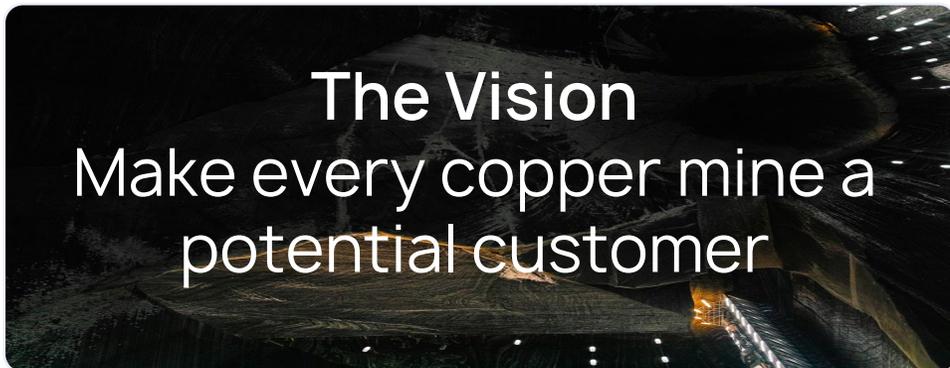
# MULTIPLYING SUPPLY



More copper from every ton of ore

## Material Science Division

Super Copper is developing technology to increase copper recovery and produce high-value compounds for the processing market. Our joint venture partner, MetaFLO Technologies, brings proven polymer chemistry already deployed with major energy, utilities, and industrial clients globally.



## R&D APPLICATIONS

### Enhanced Extraction

Developing biopolymer-enhanced heap leaching chemistry to increase copper recovery.

### High-Value Compounds

Copper sulfate & hydroxide for water treatment and industrial markets. Higher margins than concentrate.

### Remediation Chemicals

Tailings stabilization, heavy metal removal, water recycling. Turns cost centers into revenue opportunity.

# UPCOMING CATALYSTS



Timeline	Milestone
<b>Q4 2025</b>	<ul style="list-style-type: none"><li>✓ Complete phase 2 geophysics at flagship project</li><li>✓ Assay historical drill core (up to ~1,500m) from flagship project</li><li>✓ Receive full mining permits (exploitation) at flagship project</li><li>✓ Define drill targets at flagship based on geophysics and historical results</li><li>✓ Launch initial sampling &amp; trenching program at Castilla Project</li></ul>
<b>Q1 2026</b>	<ul style="list-style-type: none"><li>✓ Report sampling &amp; trenching results from Castilla</li><li>✓ Complete \$9,750,000 financing at \$0.75 per Unit</li><li>▪ Announce geophysics and assays from Cordillera</li><li>▪ Finalize drilling program at Cordillera</li><li>▪ Announce geophysics and drill targeting plan at Castilla</li></ul>
<b>Q2 2026</b>	<ul style="list-style-type: none"><li>▪ Launch drilling program at highest-priority project targets</li><li>▪ Advance new asset acquisitions with a milestone-tied, low-dilution model</li><li>▪ Scale exploration team and local contractor network</li></ul>
<b>Ongoing</b>	<ul style="list-style-type: none"><li>▪ Expand pipeline of prospective copper acquisitions</li><li>▪ Target new oxide copper opportunities with near-term leach potential</li><li>▪ Strengthen institutional and retail market visibility</li></ul>

# SHARE PRICE PERFORMANCE



## Super Copper Corp.

Publicly listed via Direct Listing on Oct. 7, 2024

\$0.20 per share  
Pre-listing price

### Trading Symbols:

CSE: CUPR  
OTCQB: CUPPF  
Frankfurt: N60

[Canadian Securities Exchange Profile](#)



# CAPITAL STRUCTURE



## \$32M Market Capitalization<sup>1</sup>

### Capital Structure

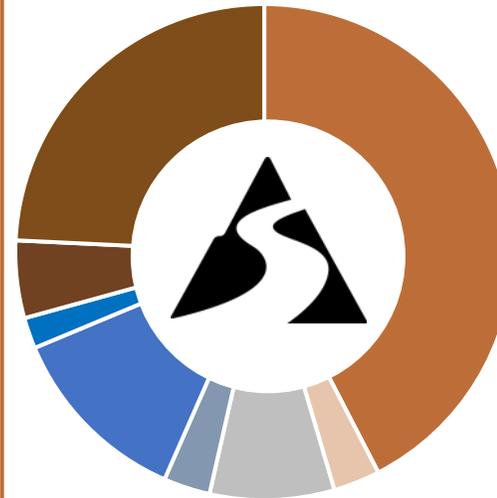
Metric	Value
Basic Shares Outstanding	53,938,594
Warrants <sup>2</sup>	19,356,429
Stock Options <sup>3</sup>	4,080,000
RSUs	500,000
Fully Diluted Shares	77,375,023

13M warrants @ \$1.15 strike = ~\$15M treasury proceeds if exercised

4M warrants @ \$0.30 held by insiders, management aligned with shareholders

1) Using Basic Shares Outstanding, Canadian currency, and approximate market capitalization value as of March 12, 2026. 2) Warrants wtd. avg. exercise price \$0.93: 1.3M @ \$0.30 (financing), 4.0M @ \$0.30 (insiders), 1.0M @ \$0.65 (financing), 13.0M @ \$1.15 (financing); 3) Options ranging from \$0.20 to \$0.60 held by strategics & insiders

## Corporate Ownership<sup>1</sup>



- 42% Founders & Strategics
- 3% \$0.10 Private Financing
- 8% \$0.20 Go-Public Financing
- 3% \$0.23 Private Placement
- 12% \$0.25 Apeiron
- 2% \$0.40 Private Placement
- 5% HNWI & retail
- 24% \$0.75 Financing

## Strategic Investor: **APEIRON** INVESTMENT GROUP

- Apeiron Investment Group, family office of renowned investor Christian Angermayer, is a lead investor and insider in Super Copper
- Multi-billion-dollar private investment firm backing ventures across natural resources, deep tech, AI, and more
- Long-term, aligned capital: Known for backing early, scaling hard, and staying patient

# THE SUPER COPPER OPPORTUNITY

Built to own supply, accelerate development, and multiply recovery

## Catalysts Upcoming

Incoming geophysics and assay results

## Valuation

Large discount compared to neighbors

## Tight Structure

~54M shares outstanding, voluntary lockups

## World Class Grades

Recent assays of 53.8 g/t Au and 17.7% Cu





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