



SUPER COPPER CORP.

Building Copper Supply

For AI infrastructure, data centers, and global electrification

CSE: CUPR | OTCQB: CUPPF

Super Copper Corp.
Corporate Presentation
Q2 2026

supercopper.com

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By their nature, forward-looking statements involve numerous current assumptions, known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to differ materially from those anticipated by the Company and described in the forward-looking statements.

With respect to the forward-looking statements contained in this presentation, assumptions have been made regarding, among other things: current and future copper prices; future global economic and financial conditions; demand for copper and related products, and the supply of copper; the accuracy and veracity of information and projections sourced from third parties respecting, among other things, future industry conditions and demand for copper; and, where applicable, each of those assumptions set forth in the footnotes provided herein in respect of particular forward-looking statements.

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POWER HAS A PHYSICAL LIMIT: COPPER



Copper is the backbone of modern infrastructure, used in:



Digital Infrastructure

- Hyperscale Data Centers
- AI Compute & HPC Facilities
- Cloud Infrastructure Operators
- Data Center Developers & Operators



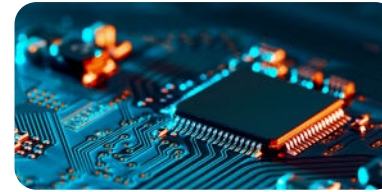
Industrial & Heavy Industry

- Steelmakers
- Energy-Intensive Manufacturing
- Cement & Materials Producers
- Metals & Mining Operations
- Chemical & Process Industries



Energy & Utilities

- Power & Utility Companies
- Independent Power Producers (IPPs)
- Hydrogen & Clean Fuel Developers
- Integrated Energy Companies



Technology & Advanced Manufacturing

- Semiconductor Fabricators
- Chip Manufacturing Clusters
- Battery & Energy Storage Producers
- Advanced Process Manufacturing



Sovereign & Strategic Infrastructure

- National Energy Programs
- Sovereign Infrastructure Projects
- Government-Backed Industrial Zones
- Strategic Power & Security Assets

Every layer of this system depends on one critical material: copper

COPPER DEMAND IS SKYROCKETING



Artificial intelligence and data centers are fueling an infrastructure boom

~\$650M

Of copper used in a
1 GW AI Campus³

30x

US AI data center power
demand by 2035²

8x

Power density for AI racks
vs. traditional servers¹

Who's Feeling the Crunch, 2026 CapEx⁴



~\$120B+

FY26 capex; \$80B unfilled Azure
backlog due to power constraints



~\$200B+

Largest hyperscaler capex; multi-
GW AWS data center clusters



~\$175B+

Locking in long-duration
power and grid infrastructure



~\$115B+

Hyperion USA: 5 GW campus.
Prometheus USA: online 2026

The AI Race Hinges on Copper Supply

COPPER SUPPLY IS DECREASING



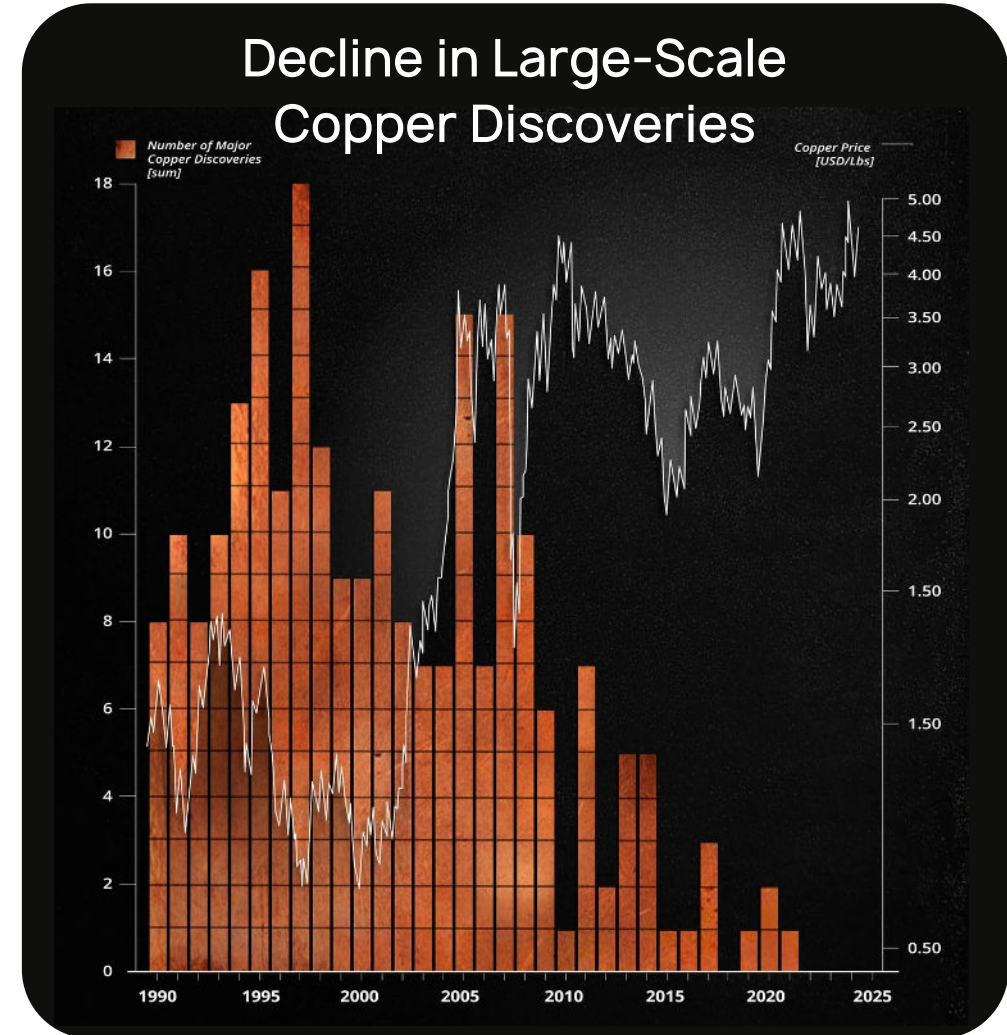
“At current consumption, the world needs to mine the same amount of copper over the next 18 years as it has mined in the last 10,000 years, combined.”

— Robert Friedland, Chairman, Ivanhoe

590,000 ton
potential deficit in 2026

40%+
Decline in avg. copper grades over
past 30 years

15+ Years
To build a new mine



WHY EXISTING SOLUTIONS FAIL



Not all copper exposure is created equal

LARGE MINING MAJORS

Too slow, diluted, and mature

- Massive portfolios dilute copper upside
- Decade-long development cycles
- Capital prioritized toward sustaining, not growth
- Limited torque to rising copper prices

TRADERS & PHYSICAL MERCHANTS

Margin businesses, not scarcity leverage

- Earn spreads, not long-term value creation
- Structurally capped upside
- No ownership of future supply
- Highly competitive, low-margin

COPPER ETFS & FUTURES

Financial exposure without ownership

- No upside from discoveries or development
- Subject to roll costs and financial market distortions
- Zero strategic relevance to AI infrastructure

GENERIC JUNIOR MINERS

Exploration without positioning

- Small, fragmented land packages
- Promoted drill stories with limited scale
- Weak balance sheets, constant dilution
- No alignment to technology, power, or infra demand

Copper upside will belong to those who control supply and its deployment into critical infrastructure

THE SOLUTION

SUPER COPPER

Built to own supply, accelerate development, and multiply recovery

Super Copper is increasing supply for AI infrastructure, data centers, power networks, and electrification.

Through ownership of high-grade copper projects, disciplined development, and a material science division, Super Copper offers differentiated exposure to copper scarcity, not simply movements in the copper price.

The only copper company combining:

17%+ Copper Grades

From recent assays, (30x global average)

Material Science

Proprietary technology in development

Tier-1 Technology Capital





Backed by Apeiron Investment (6+ unicorns)



BUSINESS MODEL

How We Build, Expand, and Control Copper Supply for Infrastructure

Own Supply





-  District-scale copper exploration
-  High-grade, infrastructure-ready systems
-  Milestone-driven acquisition strategy
-  Clean ownership and control



Owned strategic copper supply



Develop Supply





-  Early metallurgy and processing pathways
-  Oxide & mixed systems near-term optionality
-  Staged development to compress timelines
-  Infrastructure proximity (power, ports, SX-EW)



Credible, future copper supply



Multiply Supply

-  Developing recovery-enhancing technologies
-  Improved leach efficiency and yield
-  Reduced chemical intensity and waste
-  Proving ground on Super Copper assets



More copper from every ton



MANAGEMENT



Zachary Dolesky *BBA Fin.*
Founder and CEO

- 10+ years in mining investment and analysis.
- Led prior company to \$150M+ valuation and completed a cash sale of a subsidiary to private equity.



Andrés Encina *Chemical Engineer*
Country Manager

- 20+ years leading mining projects across the full asset lifecycle.
- Track record: startup of 6 mining operations and commissioning of two 5,000 tpm plants.
- Deep expertise in SERNAGEOMIN permitting, ENAMI registration.



Mike Dufresne *MSc, P.Geol., P.Geo.*
Lead Geologist

- President and Co-Founder of APEX Geoscience Ltd., team of 100+ staff.
- Registered Professional Geologist (P.Geol.) with APEGA.
- Key contributor to large discoveries totaling 4M+ ounces, including George-Goose Lake, Three Bluffs, and Perseverance deposits.



Mark Gibson *M.Sc., Geophysics*
Technical Advisor

- Past Chief Geophysics Officer and COO of Ivanhoe Electric (NYSE: IE).
- Advanced the Alacran copper-gold project in Colombia from exploration through feasibility
- 30+ years of global experience in geophysics, exploration, and project development.



Sebastian Wagner
Master of Mgmt. Energy
Chairman and Director

- Natural Resources Head at Apeiron Investment Group, global multi-strategy investment firm.
- 15+ years in resource/energy trading and investment across Africa and global markets.



Edwin Lee
CPA, CA
Director

- Licensed fund manager in the UAE, managing a family office portfolio.
- 28+ years of cross-border executive finance experience.



Natasha Tsai
CPA, CA
CFO

- Senior advisor and CFO for publicly listed companies.
- Past Co-Chair of Forum at Institute of Chartered Accountants of BC.



Raj Dewan
BA, LLB
Director

- Partner at DLA Piper's Capital Markets Group, specializing in global public listings and M&A.
- Member of TSX Venture's Listing Advisory Committee.



PJ Murphy
B.Sc., D.D.S.
Advisor

- CEO and Chairman of Forge Resources.
- Proven track record in identifying and advancing successful mining projects.
- B.Sc. from McGill University and a DDS from Dalhousie University.



STRATEGIC LOCATION: CHILE

The Undisputed Global Leader in Copper

#1 Copper Producer

Chile accounts for ~24% of global supply

Tier-1 Jurisdiction

Home to some of the world's largest miners

New Political Strength

President José Antonio Kast (elected Dec 2025), pro-mining, pro-USA, pro-business agenda

FLAGSHIP PROJECTS

Two complementary projects in Chile's Atacama, surrounded by Tier-1 producers and developers

CASTILLA

IOCG Discovery

17.7% Cu

53.8 g/t Au

50%+ Fe

5,800 hectares along the Manto Negro trend. Surface sampling delivered some of the highest-grade Au results in Atacama in 2026.

CORDILLERA COBRE

Drill-Ready

10.3% Cu

296 g/t Ag

6,858 ha

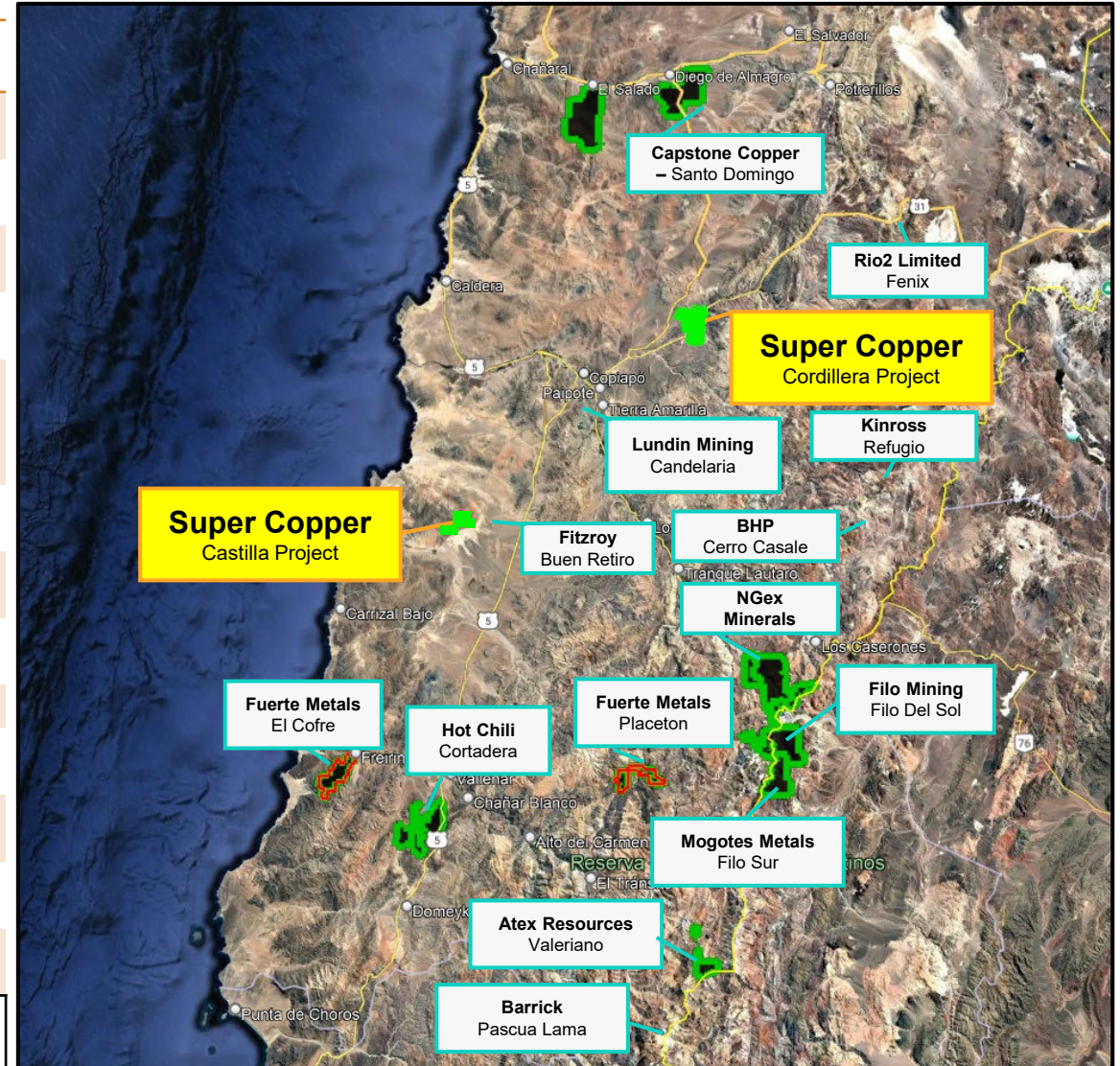
26 exploitation licenses, 43 km ENE of Copiapó. Phase 1 drilling at El Alto target imminent following 3D MVI modeling.



PROPERTY LOCATIONS



Company Name	Market Cap (CAD Millions)	Primary Projects	Region	Stage	Ticker
BHP	\$285,010	Cerro Casale Au-Cu Project	Atacama (near Copiapó)	Production	BHP
Newmont Corporation	\$189,120	El Morro Au-Cu Project	Atacama (near Copiapó)	Development	NEM
Kinross Gold Corporation	\$59,152	La Coipa Gold Mine, Refugio Gold Mine	Atacama (near Copiapó)	Production	KGC
Lundin Mining	\$36,669	Candelaria Santos Open Pit & UCG	Atacama (near Copiapó)	Production	LUN.TO
Capstone Copper Corp.	\$10,973	Mantos Negro Mine, Santo Domingo Copper-Iron-Gold, Manto Verde	Atacama (near Copiapó)	Production	CS.TO
Filo Mining	\$4,100	Filo del Sol Copper-Gold-Silver	Antofagasta (near Chile-Argentina border)	Advanced Exploration	Acquired
NGex Minerals	\$6,898	Los Helados Project, Lunahuasi Project	Atacama (Vicuña District, near Caserones)	Advanced Exploration	NGEX.TO
Marimaca Copper	\$1,226	Marimaca Copper Project	Antofagasta (near Antofagasta city)	Development	MARI.TO
Rio2 Limited	\$1,918	Fenix Gold Project	Atacama (near Copiapó)	Development	RIO.TO
ATEX Resources	\$1,612	Valeriano Copper-Gold Project	Antofagasta (near Antofagasta city)	Advanced Exploration	ATX.V
Hot Chili Limited	\$323	Productora Cu-Au-Mo Project	Atacama (near Copiapó)	Development	HCH.AX / HCH.V
Mogotes Metals	\$260	Filo Sur Project	Antofagasta (near Chile-Argentina border)	Early Exploration	MGT.V
Fitzroy Minerals	\$150	Buen Retiro Project	Atacama (near Copiapó)	Early Exploration	FTZ.V
Super Copper	\$36	Cordillera Project, Castilla Project	Atacama (near Copiapó)	Early Exploration	CUPR.CN



OWN SUPPLY

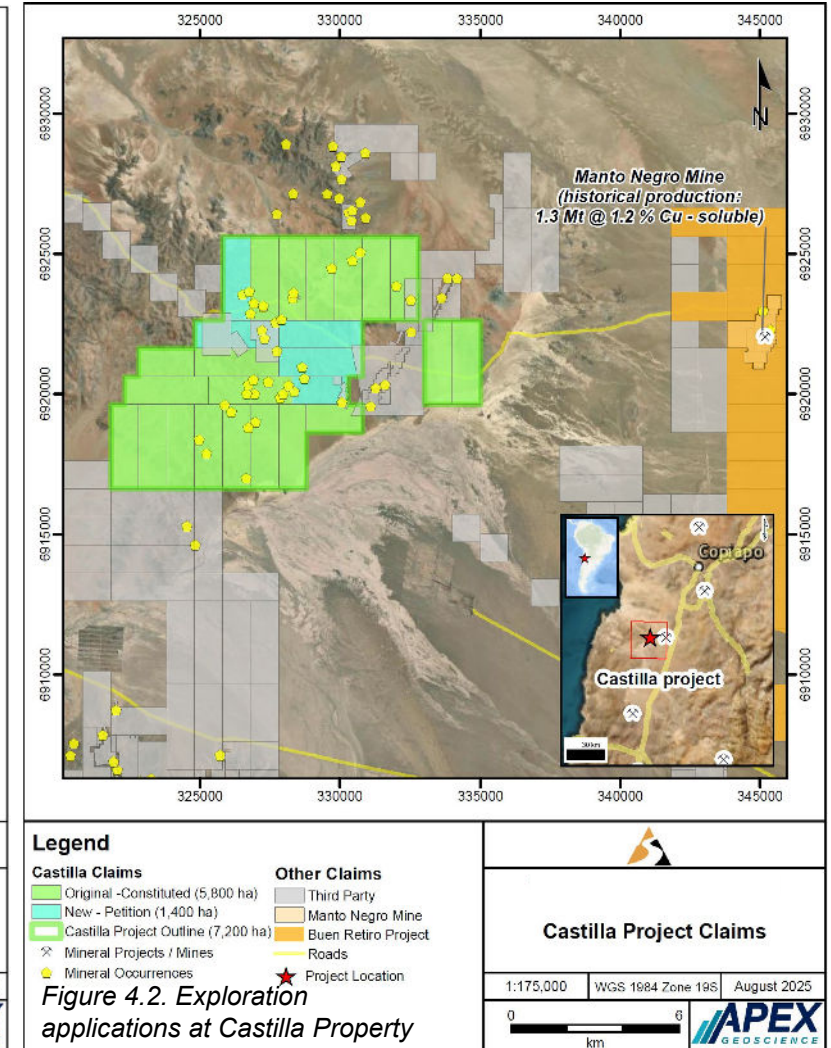
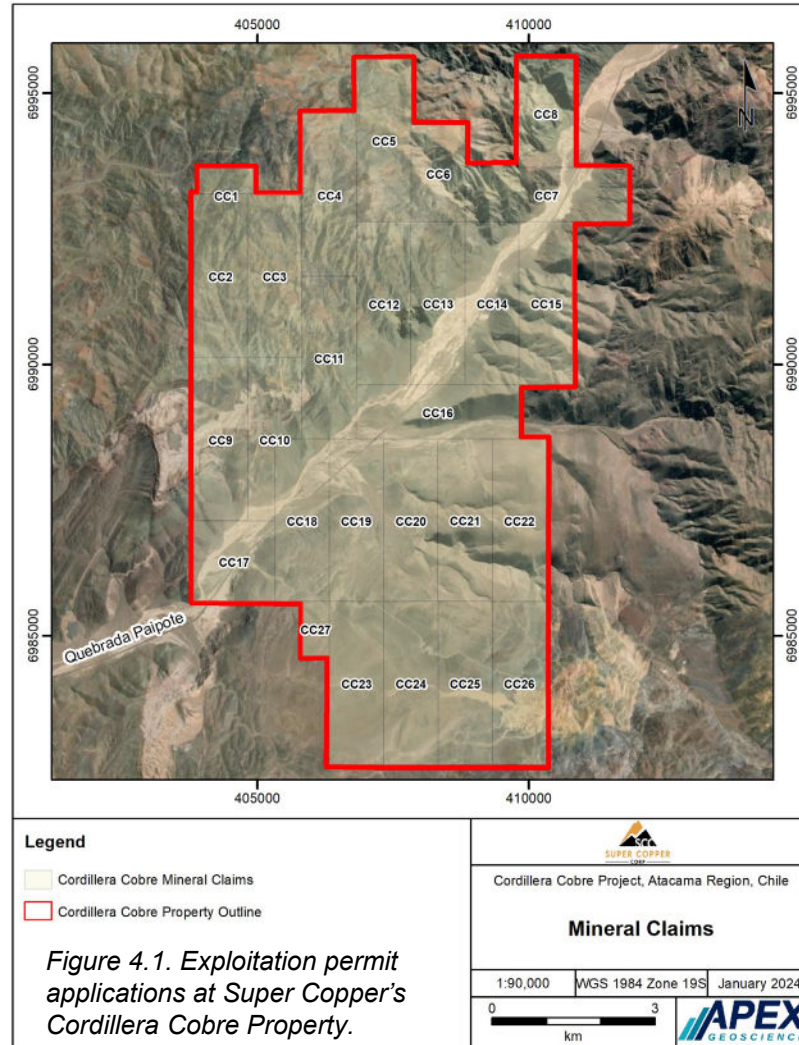


Cordillera Cobre Project

Located in Atacama, Chile, approx. 43 km east-northeast of the mining city of Copiapo. Comprised of 26 exploitation licenses forming a block of 6,858 hectares, with joint venture partner. Exploitation concessions grant full and permanent mining rights.

Castilla Project

5,800-hectare package exploration concessions in Atacama, Chile. The Project lies along the nearby and parallel Manto Negro Mine ("Manto Negro") trend. Government records indicate that there are several mineral occurrences within the Castilla Project boundaries. The Manto Negro open pit copper mine produced approximately 1.3 million tonnes (Mt) of 1.2 % soluble copper between 2005 and 2009.¹



1) Source Jobin-Bevans, 2024

2) Further detail on technical disclosure is included in the company's technical report on the property which is available for review at www.supercopper.com

CASTILLA PROJECT: 2026 RESULTS



- **Surface sampling headlined by exceptional grades of 53.8 g/t Au**, among the highest reported in the Atacama region this year.
- **Exceptional Copper Grades:** Results include up to 17.7% Cu, confirming the potential for a high-grade sulphide system.
- **Significant Iron Values:** 10 assays exceeding 50.0% Fe, 23 assays exceeding 10.0% Fe, levels typically observed in IOCG systems.
- **Strong Grade Distribution:** 25% of all assays returned grades exceeding 1.0 g/t Au, demonstrating property-scale mineralization rather than isolated anomalies.

Up to
17.7%
Copper

Up to
53.8 g/t
Gold

Up to
50%+
Iron



CORDILLERA PROJECT: PHASE 1 SURFACE RESULTS



- **Total of 11 rock grab samples exceed 5.0% copper (Cu)** with a high of 10.3% Cu, confirming high grade tenor of a number of different mineralized zones
- **Total of 46 rock grab samples with >1.0% Cu**, demonstrating widespread high-grade oxide copper mineralization across the property in a renowned copper district of Chile
- **Significant Silver (Ag) values (up to 296 g/t)** accompany almost all samples with high Cu
- **Surface results triggered the Phase 2 IP geophysics program at El Alto, results announced April 2026**

Up to
10.30%
Copper



CORDILLERA COBRE: KILOMETRE-SCALE TARGET DEFINED



800m+
Strike length
across 5 consecutive IP lines

400x400m
Width x vertical extent
of chargeability corridor

Open
Along strike and at depth

- Coherent IP chargeability corridor at El Alto across Lines 2800–3600, spaced 200m apart
- Chargeability values 0.5–5.0 mV/V – classic IOCG / porphyry signature for the Atacama belt
- Ground magnetics indicate structural controls extend >1km beyond current IP coverage
- **Highest-intensity zones at depth remain entirely untested by drilling**

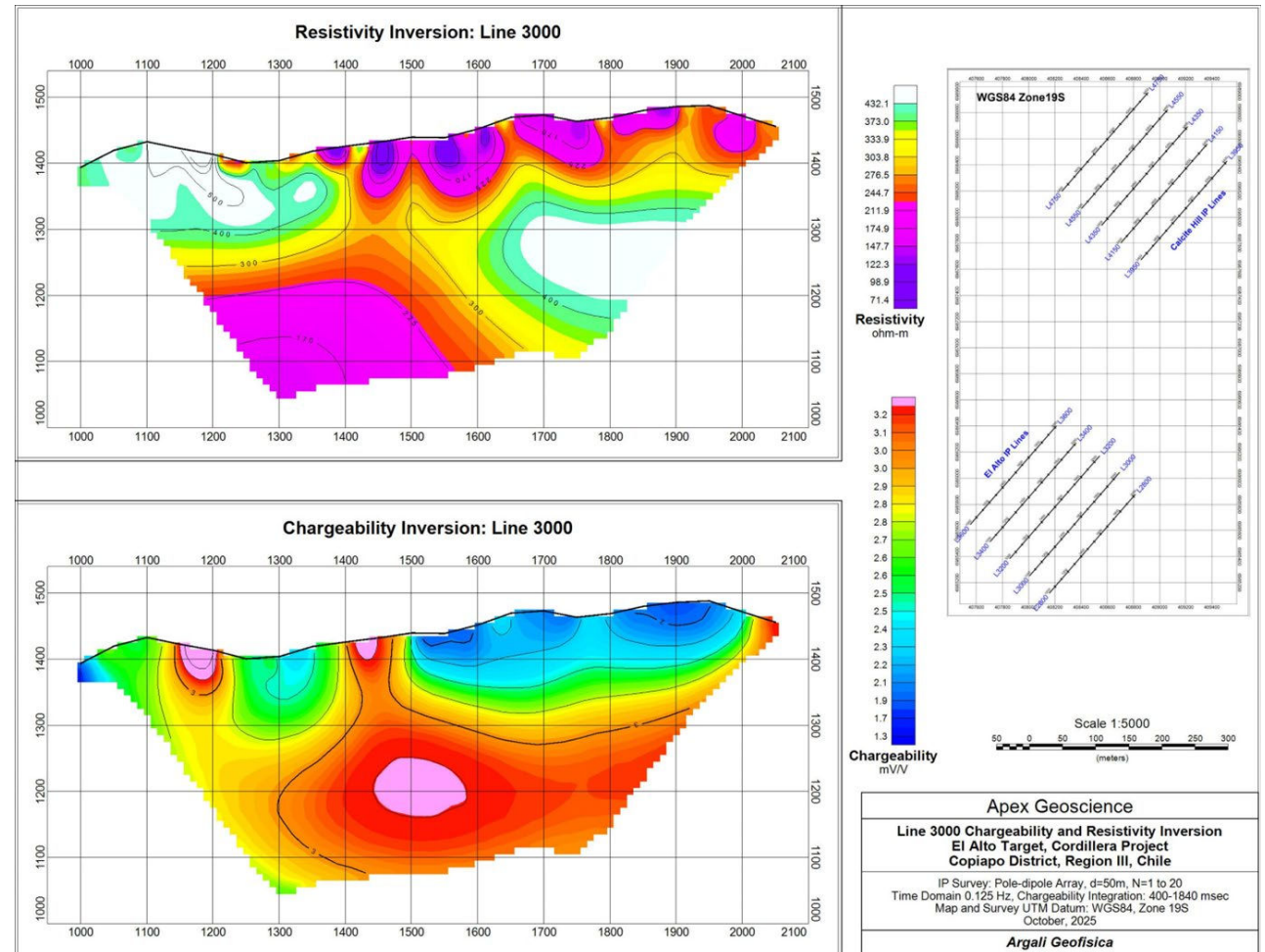


Figure 1: El Alto IP Line 3000. No historical drilling on this line. Broad, high-intensity chargeability response at depth represents the largest untested anomaly in the El Alto corridor and a priority target for the Company's planned drill program.

HISTORICAL DRILLING CONFIRMS COPPER AT ANOMALY MARGINS



THE HISTORY

- 2007 operator drilled 8 diamond holes (~1,555m total) to scout El Alto, maxed at ~200m depth and not guided by modern IP. They never lab sampled that core.
- Super Copper selectively re-logged and re-sampled historical core confirming copper mineralization at the margins of the chargeability corridor

“Historical drilling returned up to 1.6% copper from what we now understand was only the edge of this system. The IP data has shown us where the heart of it is, and it has never been tested.”

– Zachary Dolesky, CEO, Super Copper

DDH	FROM (m)	TO (m)	Width (m)	Cu (%)
DVP-01	160	178	18	0.414
includes	164	178	14	0.508
includes	174	176	2	1.605
DVP-02	118	128	10	0.324
includes	122	124	2	1.360
DVP-03	190	198	8	0.216
includes	191.5	192.5	1	1.365
DVP-06	144	148	4	0.493

True widths not determined. Widths reported as drilled core lengths. DVP-01 includes historical assays (160-164 m)

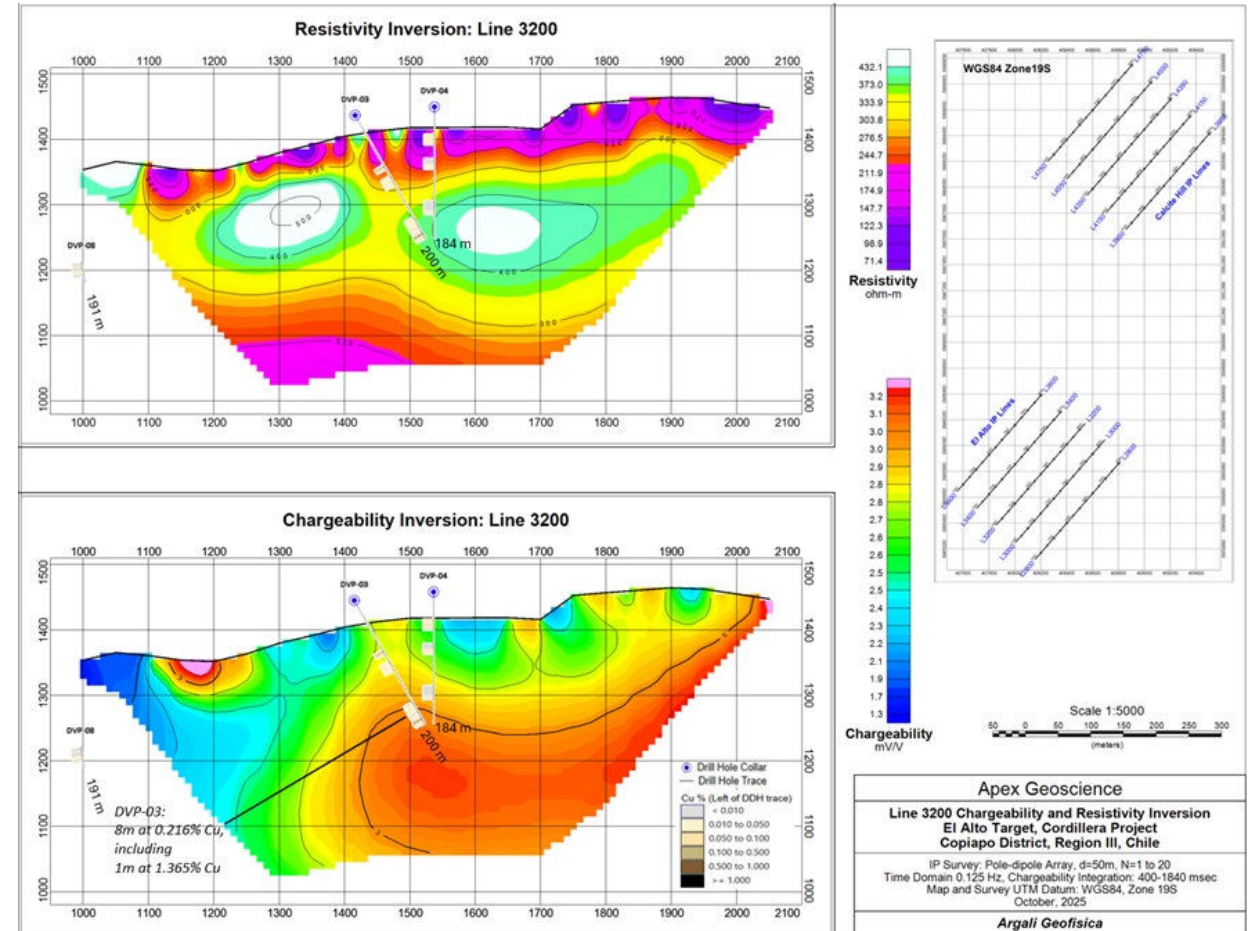


Figure 2: El Alto IP Line 3200. DVP-03 intersected 8m at 0.216% Cu, including 1m at 1.365% Cu, with the highest copper grade occurring at the nearest approach to the chargeability anomaly. The high-chargeability core at depth remains untested and represents a priority drill target.

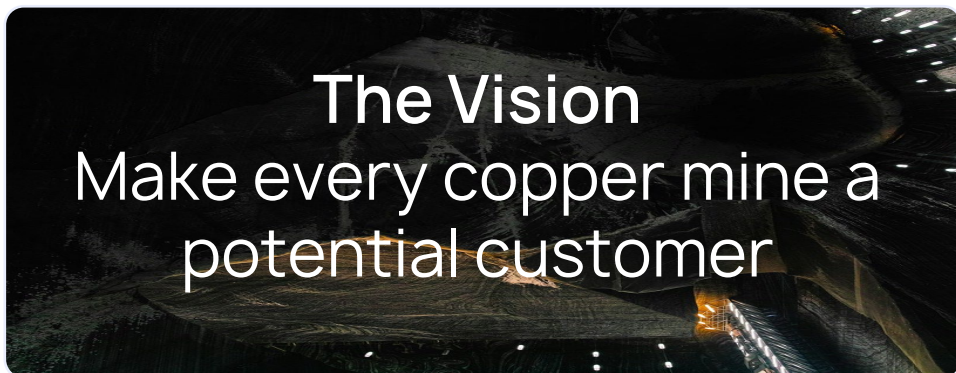
MULTIPLYING SUPPLY



More copper from every ton of ore

Material Science Division

Super Copper is developing technology to increase copper recovery and produce high-value compounds for the processing market. Our joint venture partner, MetaFLO Technologies, brings proven polymer chemistry already deployed with major energy, utilities, and industrial clients globally.



R&D APPLICATIONS

Enhanced Extraction

Developing biopolymer-enhanced heap leaching chemistry to increase copper recovery.

High-Value Compounds

Copper sulfate & hydroxide for water treatment and industrial markets. Higher margins than concentrate.

Remediation Chemicals

Tailings stabilization, heavy metal removal, water recycling. Turns cost centers into revenue opportunity.

SHARE PRICE PERFORMANCE



Super Copper Corp.

Listing Date

Direct Listing: Oct. 7, 2024

Pre-Listing Price

C\$0.20 per share

Trading Symbols

CSE: CUPR

OTCQB: CUPPF

Frankfurt: N60

Analyst Coverage

Baader Europe

Varun Sikka, Mining Analyst

Rating: Buy

Price Target: C\$1.30



CAPITAL STRUCTURE



\$32M Market Capitalization¹

Capital Structure

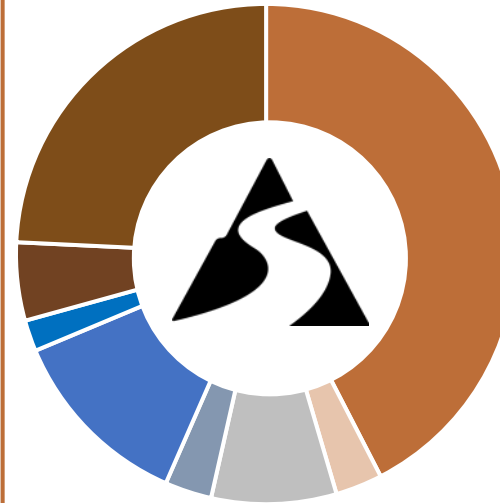
Metric	Value
Basic Shares Outstanding	53,938,594
Warrants ²	19,356,429
Stock Options ³	4,080,000
RSUs	500,000
Fully Diluted Shares	77,375,023

13M warrants @ \$1.15 strike = ~\$15M treasury proceeds if exercised

4M warrants @ \$0.30 held by insiders, management aligned with shareholders

1) Using Basic Shares Outstanding, Canadian currency, and approximate market capitalization value as of March 12, 2026. 2) Warrants wtd. avg. exercise price \$0.93: 1.3M @ \$0.30 (financing), 4.0M @ \$0.30 (insiders), 1.0M @ \$0.65 (financing), 13.0M @ \$1.15 (financing); 3) Options ranging from \$0.20 to \$0.60 held by strategics & insiders

Corporate Ownership¹



42%	Founders & Strategics
3%	\$0.10 Private Financing
8%	\$0.20 Go-Public Financing
3%	\$0.23 Private Placement
12%	\$0.25 Apeiron
2%	\$0.40 Private Placement
5%	HNWI & retail
24%	\$0.75 Financing

Strategic Investor: **APEIRON** INVESTMENT GROUP

- Apeiron Investment Group, family office of renowned investor Christian Angermayer, is a lead investor and insider in Super Copper
- Multi-billion-dollar private investment firm backing ventures across natural resources, deep tech, AI, and more
- Long-term, aligned capital: Known for backing early, scaling hard, and staying patient

THE SUPER COPPER OPPORTUNITY

Built to own supply, accelerate development, and multiply recovery

Catalysts Upcoming

Drill program at Cordillera, geophysics at Castilla

Valuation

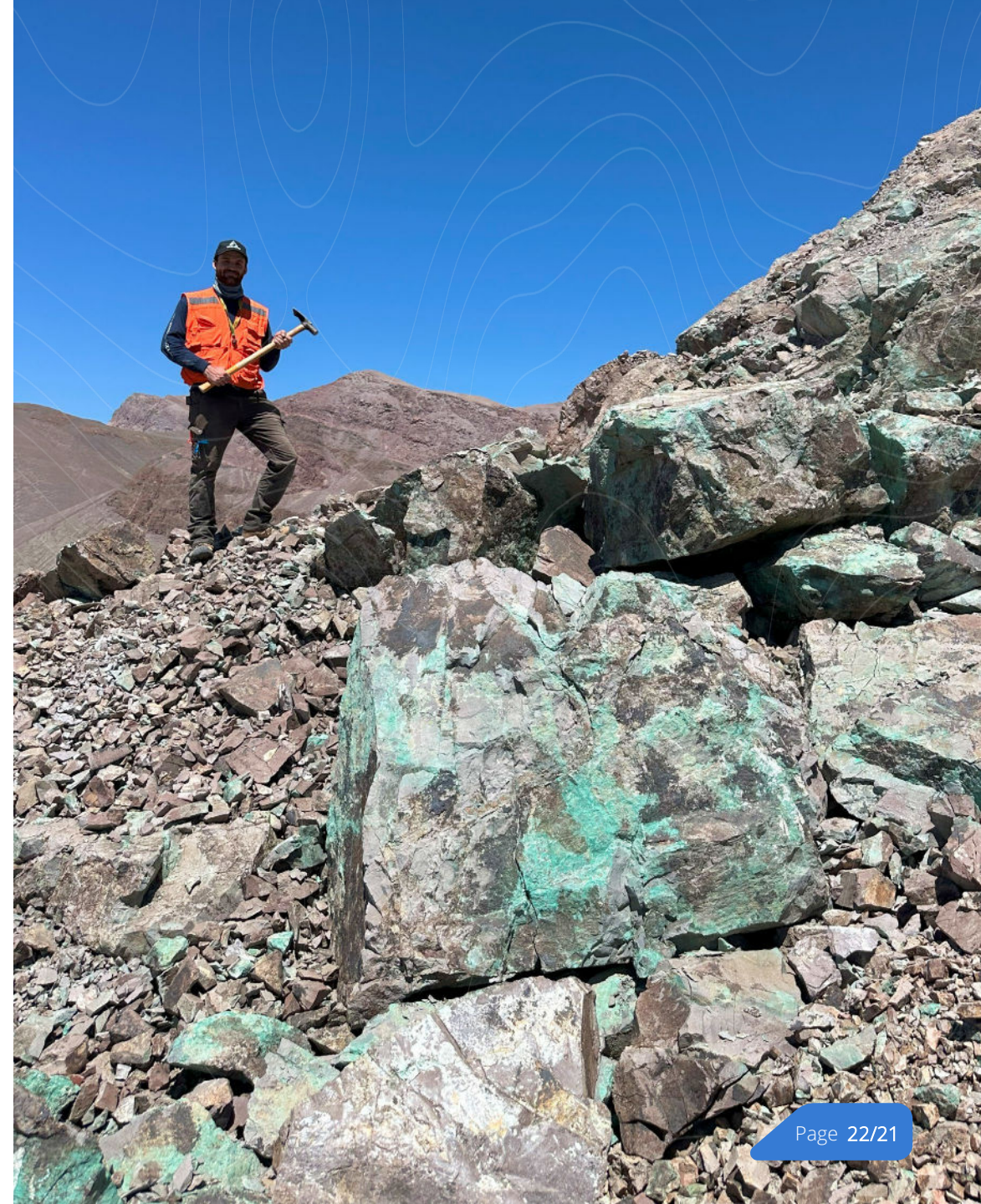
Large discount compared to neighbors

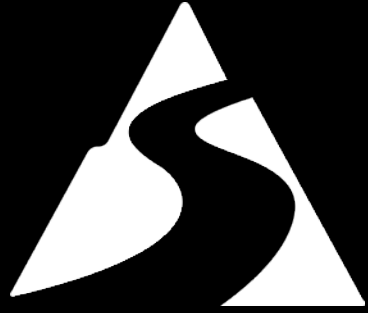
Tight Structure

~54M shares outstanding, voluntary lockups

World Class Grades

Recent assays of 53.8 g/t Au and 17.7% Cu





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CONTACT

Email: investors@supercopper.com
Phone: +1 (778) 747-2968
Website: supercopper.com

ADDRESS

409 Granville St - Suite 1600
Vancouver, BC V6C 1T2
Canada